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(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE FOUR MONTHS ENDED 30 APRIL 2015

This announcement is made by China State Construction International Holdings Limited (the “Company”, together with its subsidiaries (collectively the “Group”)) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the four months ended 30 April 2015 (the “Monthly Update”). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors’ information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 8 May 2015

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.



中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 3311)

MONTHLY UPDATE

OPERATING INFORMATION FOR THE FOUR MONTHS ENDED 30 APRIL 2015

The Group recorded an accumulated new contract value of HK\$27.00 billion in the four months ended 30 April 2015, and hence achieved a 39.7% completion of the full year target of 2015 (which should be no less than HK\$68.0 billion).

As of 30 April 2015, the on-hand contract value of the Group amounted to approximately HK\$180.53 billion, among which the backlog was approximately HK\$108.53 billion, equivalent to 3.2 times of the Group's audited revenue of 2014.

Major New Contracts Awarded in April 2015 include:

Highway Project, Bengbu, Anhui Province (The client of such project is Bengbu government and the attributable contract value of the Group is about HK\$4.69 billion. Such project is an infrastructure investment project implemented by the Group by way of PPP (Public-Private-Partnership) model for the first time in the PRC. The Group and Bengbu government will invest 70% and 30% in such project respectively. The mileage of such project is about 62.1 kilometers including 51.9 kilometers of Fengyangwei Mountain to Xuming highway and 10.2 kilometers of Xuming highway to Jiangsu Sihong border. The construction period is 4 years and the operating period is 30 years.);

Construction Project of Cross Harbor Tunnel Railway (North South Corridor) of Shatin to Central Link (SCL), Hong Kong (The client of such project is MTR Corporation Limited. The project is a section of SCL, which is one of the "Ten Mega Infrastructure Projects" in Hong Kong. The project, with a total contract value of HK\$4.35 billion, will be undertaken by the joint venture formed by the Group and Penta-Ocean Construction Company Limited. As the Group has 49% in the joint venture, the contributable contract value of the Group is about HK\$2.13 billion. Such project, with a construction period of about 72 months, includes the construction of north ventilation building, inlet section and outlet section of Hung Hom and typhoon shelter of Causeway Bay.);

New Contract Awarded

(HK\$ billion)	Four Months ended 30 April 2015
Infrastructure Investment	9.77
Affordable Housing	2.51
Infrastructure	7.26
Cash Construction & Related	16.51
The PRC	0.30
Hong Kong	10.75
Macau	5.46
Far East Global*	0.72
Total	27.00

* As Far East Global Group Limited (“Far East Global”) announces its operating data on a quarterly basis, the figures in this row will be updated in the monthly update of operating information of the Company for June 2015 after Far East Global has announced its operating information for the second quarter of 2015.

Project in Progress

(HK\$ billion)	As of 30 April 2015	
	Total Value	Backlog
Infrastructure Investment	89.61	57.66
Affordable Housing	51.09	36.57
Infrastructure	38.52	21.09
Cash Construction & Related	86.44	47.66
The PRC	0.92	0.46
Hong Kong	66.11	32.50
Macau	19.41	14.70
Far East Global**	4.48	3.21
Total	180.53	108.53

** As Far East Global announces its operating data on a quarterly basis, the figures in this row, which are the value of projects in progress of Far East Global as of 31 March 2015, will be updated in the monthly update of operating information of the Company for June 2015 after Far East Global has announced its operating information for the second quarter of 2015.