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(Incorporated in the Cayman Islands with limited liability) (Stock Code : 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2016

This announcement is made by China State Construction International Holdings Limited (the "Company", together with its subsidiaries (collectively the "Group")) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the three months ended 31 March 2016 (the "Monthly Update"). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors' information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

> By Order of the Board China State Construction International Holdings Limited Zhou Yong Chairman and Chief Executive Officer

Hong Kong, 8 April 2016

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.



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MONTHLY UPDATE

OPERATING INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2016

The Group recorded an accumulated new contract value of HK\$21.08 billion in the three months ended 31 March 2016, and hence achieved a 27.0% completion of the full year target of 2016 (which should be no less than HK\$78.0 billion).

As of 31 March 2016, the on-hand contract value of the Group amounted to approximately HK\$219.60 billion, among which the backlog was approximately HK\$139.53 billion, equivalent to 3.7 times of the Group's audited revenue of 2015.

Major New Contracts Awarded in March 2016 include:

Urban Comprehensive Development Projects with Public-Private-Partnership (PPP) Model, Foshan, Guangdong Province (The attributable contract value of the Group is about HK\$3.22 billion. Such project includes municipal road, school, landscape engineering and other municipal projects. The construction period is about 36 months.);

Phase Two of Ring Road Project with PPP Model, Dazhou, Sichuan Province (The attributable contract value of the Group is about HK\$0.86 billion. The construction mileage of such project is 15.86 kilometers and the construction standard is first-class highway. The construction period is about 24 months.).

New Contract Awarded

(HK\$ billion)	Three Months ended 31 March 2016 12.94	
Infrastructure Investment (The PRC)		
Cash Construction & Related	7.37	
Hong Kong	5.40	
Macau	1.74	
Others	0.23	
Far East Global Group Limited ("Far East Global")	0.77	
Total	21.08	

Project in Progress

	As of 31 March 2016	
(HK\$ billion)	Total Value	Backlog
Infrastructure Investment (The PRC)	129.79	97.11
Cash Construction & Related	82.83	38.68
Hong Kong	60.20	25.28
Macau	20.03	11.26
Others	2.60	2.14
Far East Global	6.98	3.74
Total	219.60	139.53