

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/7/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China State Construction International Holdings Limited

Date Submitted

1/8/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 3311 Description : Ordinary Shares

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>60,000,000,000</u> | <u>HK\$0.025</u> | <u>HK\$1,500,000,000</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>60,000,000,000</u> | <u>HK\$0.025</u> | <u>HK\$1,500,000,000</u> |

(2) Stock code : --- Description : ---

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>---</u> | <u>---</u> | <u>---</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>---</u> | <u>---</u> | <u>---</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------------|--|--|
| Stock code : --- | Description : --- | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | --- | --- | --- |
| Increase/(decrease) | --- | | --- |
| Balance at close of the month | --- | --- | --- |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------------|--|--|
| Stock code : --- | Description : --- | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | --- | --- | --- |
| Increase/(decrease) | --- | | --- |
| Balance at close of the month | --- | --- | --- |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,500,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month | 4,488,139,261 | --- | --- | --- |
| Increase/ (decrease) during the month | --- | --- | --- | --- |
| Balance at close of the month | 4,488,139,261 | --- | --- | --- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. --- _____ _____ _____ (/ /) shares | --- | --- | --- | --- | --- | --- |
| (Note 1) | | | | | | |
| 2. --- _____ _____ _____ (/ /) shares | --- | --- | --- | --- | --- | --- |
| (Note 1) | | | | | | |
| 3. --- _____ _____ _____ (/ /) shares | --- | --- | --- | --- | --- | --- |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | --- | |
| | | | (Preference shares) | | --- | |
| | | | (Other class) | | --- | |
| Total funds raised during the month from exercise of options (State currency) | | | | --- | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. --- _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | --- | --- | --- | --- | --- | --- |
| 2. --- _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | --- | --- | --- | --- | --- | --- |
| 3. --- _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | --- | --- | --- | --- | --- | --- |
| 4. --- _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | --- | --- | --- | --- | --- | --- |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | --- | --- |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total C. (Ordinary shares) | --- | |
| | | | | (Preference shares) | --- | |
| | | | | (Other class) | --- | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. --- _____ _____ _____ (/ /) shares (Note 1) | --- | --- |
| 2. --- _____ _____ _____ (/ /) shares (Note 1) | --- | --- |
| 3. --- _____ _____ _____ (/ /) shares (Note 1) | --- | --- |
| Total D. (Ordinary shares) | --- | |
| (Preference shares) | --- | |
| (Other class) | --- | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | --- --- |
| 2. Open offer | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | --- --- |
| 3. Placing | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | --- --- |
| 4. Bonus issue | | | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | --- --- |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | --- | --- |
| 6. | Repurchase of shares | | Class of shares _____ repurchased (<i>Note 1</i>) Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | --- | --- |
| 7. | Redemption of shares | | Class of shares _____ redeemed (<i>Note 1</i>) Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | --- | --- |
| 8. | Consideration issue | At price : State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | --- | --- |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | --- | --- |
| 10. Other (Please specify) | At price : State currency _____ Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | --- | --- |
| | | Total E. (Ordinary shares) | --- |
| | | (Preference shares) | --- |
| | | (Other class) | --- |

| | |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) --- |
| | (2) --- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | --- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | --- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

Remarks (if any):

N/A

Submitted by: Zhou Hancheng

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*