

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

UNAUDITED FINANCIAL PERFORMANCE & UNAUDITED OPERATING INFORMATION FOR THE FIRST QUARTER OF 2025

This announcement is made by China State Construction International Holdings Limited (the “Company”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company is an indirect subsidiary of China State Construction Engineering Corporation Limited (“CSCECL”, whose shares are listed on the Shanghai Stock Exchange). As at the date of this announcement, CSCECL beneficially owns 61.81% of the existing issued share capital of the Company. CSCECL will release its unaudited quarterly results for the three months ended 31 March 2025 pursuant to the listing rules of the Shanghai Stock Exchange before the end of April 2025. Such results will contain certain financial information of the Company and its subsidiaries (the “Group”).

To ensure that shareholders of the Company and potential investors have equal and timely access to the information of the Company, the board of directors (the “Board”) of the Company is pleased to provide the following certain unaudited financial performance and certain unaudited operating information of the Group for the three months ended 31 March 2025 (the “Quarterly Update”).

UNAUDITED FINANCIAL PERFORMANCE

The unaudited Group revenue and share of revenue of joint ventures of the Group for the three months ended 31 March 2025 were approximately RMB22,887,286,000 and RMB994,667,000 respectively (31 March 2024: RMB22,087,638,000 and RMB555,444,000 respectively) while the aggregate amount of unaudited operating profit and the share of profits of joint ventures were approximately RMB3,963,014,000 (31 March 2024: RMB3,575,514,000). The results and the comparatives are prepared on the same basis as for the preparation of the audited consolidated financial statements for the year ended 31 December 2024.

UNAUDITED OPERATING INFORMATION

For the three months ended 31 March 2025, the Group recorded an accumulated new contract value of approximately RMB50.51 billion. As of 31 March 2025, the Group recorded a backlog of approximately RMB375.65 billion.

CHANGE OF PRESENTATION CURRENCY

The presentation currency of the Group's consolidated financial statements in the prior financial year was Hong Kong dollars ("HK\$"). The Group has changed its presentation currency from HK\$ to Renminbi ("RMB") for the preparation of the Group's consolidated financial statements since 2025. Having considered that most of the transactions and source of funds of the Group are denominated and settled in RMB, the change of presentation currency could enable the shareholders and potential investors of the Company to have a clearer picture of the financial performance of the Group. The Board considers that it is more appropriate to use RMB as the presentation currency for the consolidated financial statements of the Group. The change of presentation currency and the restatement of the comparative figures from HK\$ to RMB are not expected to have material impact on the consolidated financial statements of the Group.

GENERAL

The Quarterly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for shareholders' and investors' information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Quarterly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and is not intended to provide any investment service or investment advice.

The shareholders of the Company and potential investors should note that all the figures contained herein are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial results of the Group for the three months ended 31 March 2025. The shareholders of the Company and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhang Haipeng
Chairman and Executive Director

Hong Kong, 25 April 2025

As at the date of this announcement, the Board comprises Mr. Zhang Haipeng as Chairman and Executive Director; Mr. Yan Jianguo and Mr. Ye Nan as Non-executive Directors; Mr. Wang Xiaoguang (Chief Executive Officer) and Mr. Hung Cheung Shew as Executive Directors; and Ms. Wong Wai Ching, Mr. Chan Tze Ching Ignatius and Mr. Chan Fan as Independent Non-executive Directors.