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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**POLL RESULTS OF THE
2019 ANNUAL GENERAL MEETING HELD ON 29 JUNE 2020**

Reference is made to the circular of Lingbao Gold Group Company Ltd. dated 14 May 2020 (the “**Circular**”). Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

At the AGM held on 29 June 2020, all proposed resolutions as set out in the AGM Notice dated 14 May 2020 were taken by poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Details of the result of poll voting are stated below:

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
1.	to consider and approve the report of the board of directors of the Company (“ Board ”) for the year 2019;	414,535,091 (99.66%)	1,434,000 (0.34%)
2.	to consider and approve report of the supervisory committee of the Company for the year 2019;	414,535,091 (99.66%)	1,434,000 (0.34%)
3.	to consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors’ report for the year ended 31 December 2019;	414,535,091 (99.66%)	1,434,000 (0.34%)
4.	to consider and approve the re-election of Mr. Zeng Xiangxin as an executive director of the Company;	414,535,091 (99.66%)	1,434,000 (0.34%)

ORDINARY RESOLUTIONS		Number of votes (%)	
		For	Against
5.	to authorise the Board to fix the remuneration of the directors and supervisors of the Company for the year 2019;	414,535,091 (99.66%)	1,434,000 (0.34%)
6.	to re-appoint KPMG as the Company's international auditors and KPMG Huazhen LLP as the Company's PRC auditors and to authorise the Board to fix their remuneration; and	414,535,091 (99.66%)	1,434,000 (0.34%)
7.	To consider and approve any motion proposed by any shareholder of the Company holding 5% or more of the shares with voting rights at such meeting, if any.*	414,535,091 (99.66%)	1,434,000 (0.34%)

* no motion was proposed by shareholder of the Company holding 5% or more of the shares with voting rights during the meeting.

SPECIAL RESOLUTIONS		Number of votes (%)	
		For	Against
1.	to consider and approve the general mandate to issue new shares;	414,535,091 (99.66%)	1,434,000 (0.34%)
2.	to consider and approve the proposal in relation to the grant of authorisation to the Board to issue debt financing instruments; and	414,535,091 (99.66%)	1,434,000 (0.34%)
3.	to consider and approve the proposed amendment to the articles of association of the Company.	414,535,091 (99.66%)	1,434,000 (0.34%)

As at the date of the AGM, the issued share capital of the Company was 864,249,091 shares (“**Shares**”) of the Company. The total number of Shares entitling the holder to attend and vote for or against the ordinary resolutions and special resolution at the AGM was 864,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the ordinary resolutions and special resolutions.

As more than 50% of the valid votes were cast in favour of all ordinary resolutions, all ordinary resolutions were duly passed by way of poll at the AGM.

As more than two thirds of the votes were cast in favour of the special resolutions numbered 1, 2 and 3, all special resolutions were duly passed by way of poll at the AGM.

By order of the Board
Lingbao Gold Group Company Ltd.
Mr. Chen Jianzheng
Chairman

Henan, the PRC, 29 June 2020

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing, Mr. Wang Leo and Mr. Zeng Xiangxin; two non-executive directors, namely Mr. Shi Yuchen and Mr. Zhang Feihu; and four independent non-executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.