



LINGJIN  
灵 金

Lingbao Gold Company Ltd.  
靈寶黃金股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 3330)**

**DATE OF BOARD MEETING**

The board of directors (the “Board”) of Lingbao Gold Company Ltd. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Monday, 22 September 2008 for the purpose of, among other matters, approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2008.

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao and Mr. Jin Guangcai; three non-executive Directors, namely Mr. Xu Wanmin, Mr. Di Qinghua and Mr. Qi Guozhong; and four independent non-executive Directors, namely Mr. Ning Jincheng, Mr. Wang Yanwu, Mr. Niu Zhongjie and Mr. Zheng Jinqiao.

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Xu Gaoming**  
*Chairman*

Henan Province, the PRC  
9 September 2008