

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Company Ltd.
Date Submitted	4 June 2010

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

## 2. Other Classes of Shares

Stock code :	N/A Description :		Domestic Shares		
		No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of	preceding mon	th 472,975,091	0.20	N/A	
Increase/(decrease)		Nil	-	Nil	
Balance at close of	the month	472,975,091	0.20	N/A	

## 3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	H Sha	res
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

## II. Movements in Issued Share Capital

_	No. of ordinary shares (1)		No. of domestic shares	No. of H shares	
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	472,975,091	297,274,000	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Note 1)						
2.						
<u></u>						
<u> </u>						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·				
(1000 1)		То	tal A (Ordin	ary shares)		
		10	(Droforo	nce shares)		
			(Fielele			
			_	(H class)		
Total funds raised du		from exercise o	f			
options (State currence	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed ( <b>Not</b> A Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / ) 				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)	( / / )				
	Tota	B. (Ordin	nary shares) ence shares)		-
		(FIEIER	(H class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) ( <b>Not Applicable</b> )					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))2.	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Fotal C. (Ordin	nary shares)		-
			(Pretere	ence shares) (H class)		-
				(		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
(11 class)		
Total D. (Ordinary shares) (Preference shares) (H class)		

Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						1111	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			、			Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						1111	1111

Other Movements in Issued Share Capital

S. Scrip dividend       At price:       State currency       Issue and allotment (Note 1) $(//)$ 5. Scrip dividend       At price:       State currency       Issue and allotment (dd/mn/yyyy) $(//)$ 6. Repurchase of shares       Class of shares repurchased (Note 1)       Nil       Nil         6. Repurchase of shares       Class of shares repurchased (Note 1)       Nil       Nil         7. Redemption of shares       Class of shares redeemption date: $(//)$ Nil       Nil         7. Redemption of shares       Class of shares redeemption date: $(//)$ Nil       Nil         8. Consideration issue At price:       State currency       Issue and allotment (Note 1) $(//)$ Nil         8. Consideration issue At price:       State currency       Issue and allotment (Note 1) $(//)$ Nil         8. Consideration issue At price:       State currency       Issue and allotment (Note 1) $(//)$ Nil		Type of Issue	F	For M	ain E	<u>30a</u> 1	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / ) ( / / )       Nil       Nil         6. Repurchase of shares       Class of shares repurchased (Note 1)								
S. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares								
EGM approval date: ( / / ) (dd/mm/yyyy) Nil Nil $Class of shares$	5.	Scrip dividend		( /	/	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (dd/mm/yyyy)       Nil         8. Consideration issue At price :       State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///)         (Mote 1)         Issue and allotment (//)         (Idd/mm/yyyy)         EGM approval date: (///)         (Mote 1)         Issue and allotment (///)         (Idd/mm/yyyy)         EGM approval date: (///)         (Idd/mm/yyyy)			EGM approval date:	( /	/	)	Nil	Nil
6. Repurchase of shares       Cancellation date : (///)         Gancellation date : (///)       Class of shares (///)         EGM approval date: (///)       Nil         Nil       Nil         7. Redemption of shares       Class of shares (///)         Redemption date : (///)       Redemption date : (///)         (d/mm/yyyy)       EGM approval date : (///)         (d/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Class of shares issuable (///)         Issue and allotment date : (d//mn/yyy)       (///)         EGM approval date: (///)       EGM approval date: (///)								
shares $(dd/mm/yyyu)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Class of shares redeemed ( <i>Note 1</i> ) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency State Class of shares issuable ( <i>Note 1</i> ) Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$		-	-		/	`		
Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment $(///)$ Issue and allotment (///)       (///)         EGM approval date: $(///)$ EGM approval date: $(///)$	6.			( )	/	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment (//) date : $(d/mm/yyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (//)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment (//)         (//)       EGM approval date: $(//)$ (//)       EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	( /	/	)	Nil	Nil
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $( / / )$ (d/mm/yyyy)       EGM approval date: $( / / )$ (d/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment date: $( / / )$ Issue and allotment date : $( d/mm/yyyy)$ Issue and allotment date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
Nil       Nil         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )	7.		Redemption date : (dd/mm/yyyy)	( /	/	)		
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( /	/	)	Nil	Njl
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		( /	/	)		
<u>Nıl</u> <u>Nıl</u>				( /	/	)	27'1	7 **
							<u>N1l</u>	<u>N1l</u>

	For Main Board and GEM listed issuers				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<u>Nil</u>	Nil
		Class of shares issua (Note 1)	ble		
10. Other (Please specify)	At price : State currency		( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
		Total E.	(Ordinary share (Preference share (Other class (Domestic Share	es) N/A ss) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	Nil					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Poon, Lawrence Chi Leung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.