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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the unaudited net profit attributable to the equity shareholders of the Company for the year ended 31 December 2014 is expected to be approximately RMB15,000,000 as compared to the corresponding year of 2013, of which the net loss attributable to the equity shareholders of the Company was approximately RMB673,365,000.

This announcement is only based on the preliminary assessment by the Board after a preliminary review of the Group's consolidated management accounts, and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") of Lingbao Gold Company Ltd. (the "Company" and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the unaudited net profit attributable to the equity shareholders of the Company for the year ended 31 December 2014 is expected to be approximately RMB15,000,000 as compared to the corresponding year of 2013, of which the net loss attributable to the equity shareholders of the Company was approximately RMB673,365,000. Such expected increase is mainly due to the decrease in production cost of gold because of purchasing raw materials at a lower cost as compare to the corresponding year of 2013.

This positive profit alert announcement is only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which has not been confirmed nor audited by the Company's auditor. The audited results of the Group for the year ended 31 December 2014 will be announced before the end of March 2015 and the related 2014 annual report will be published thereafter.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 9 March 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Zhang Guo, Mr. He Chengqun and Mr. Zhou Yudao; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.