

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/05/2018		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	_	Gold Group Compa	ny Ltd.	
Date Submitted	6 June 2	018		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

\sim	~ 1	\sim 1	C C1
•	()ther	Laccec	of Shares

Stock code : N/A Des	scription:	Domestic Shares			
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	566,975,091	0.20	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	566,975,091	0.20	N/A		

3. Other Classes of Shares

Stock code : 3330 Descri			H Sha	nres
Balance at close	of preceding m	No. of H classes of shares onth 297,274,000	Par value (RMB) 0.20	Authorised share capital (RMB) N/A
Increase/(decrease)		Nil	_	Nil
Balance at close	of the month	297,274,000	0.20	N/A

Total authorised share capital at the end of the month	(RMB):	N/A
--------------------------------------------------------	--------	-----

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic	
_	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	566,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	566,975,091	297,274,000

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1.) shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (H class) ____ Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed (Not Annlicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					. <u>.</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
C-1i-tii	(/ /)				
	Total	B. (Ordin	nary shares) ence shares) (H class)		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monui	Шопш	Шопш		
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			(Prefere	ence shares)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
_	
	•
	-
	issuer issued during the month pursuant thereto

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illil yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			Nil	Nil_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(J J J J)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						NII	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI:1	NI:1
						Nil	Nil

			For Main		and GEM lis		
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto		es of which y be ued uant o as at of the
	1,500 01 155000						
		Class of shares issua (Note 1)	ble				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			Nil		Nil
					NII	- —	INII
		Class of shares issua (Note 1)	ble				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	_	Nil
		Total E.	(Ordinary	charec)	N/A		
		Total E.	(Preference	shares)	N/A	- -	
			(Other (Domestic S			-	
			(Domestie s				
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1))]	N/A	
				(2))	N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
То	otal increase / (decrease) in H classes of shares durin	ng the month (i.e. Total o	of A to E):			Nil	
Ta	otal increase / (decrease) in domestic shares during t	he month (i.e. Total of A	to E):			Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GEM	licted	icculer
COL	viaiii	DOME.	2111 (1)	CTINVI	usiea	ISSUEL

Remarks (if any):					
Submitted by: Poon, Lawrence Chi Leung					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.