

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/07/2018		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Lingbao	Gold Group Compa	ny Ltd.	
Date Submitted	3 Augus	t 2018		
I. Movements in Authorised S	hare Capit	tal		
1. Ordinary Shares				
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

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,	()ther	LIBECAC	of Shares
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Stock code: N/A D	escription:	Domestic Shares			
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mon	th 566,975,091	0.20	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	566,975,091	0.20	N/A		

3. Other Classes of Shares

Stock code : 3330	Descri	ption:	H Sha	res
Balance at close of precedi	ng month	No. of H classes of shares 297,274,000	Par value (<i>RMB</i>) 0.20	Authorised share capital (RMB)
Increase/(decrease)		Nil	0.20	Nil
Balance at close of the mor	nth	297,274,000	0.20	N/A

	Total authorised share capital at the end of the month (RMB):	N/A
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II. Movements in Issued Share Capital

	No. of ordi	inary shares	No. of domestic	
_	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	566,975,091	297,274,000
	IV/A	14/74	300,973,091	291,214,000
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	N/A	N/A	566,975,091	297,274,000

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled

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shares	
(Note 1)	

Total A. (Ordinary shares)

(Preference shares)

(H class)

Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(H class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)____ (Preference shares) (H class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
T (1D (01)		
Total D. (Ordinary shares) (Preference shares)		
(H class)		
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Ott	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT:1	Nil
						<u>Nil</u>	NII
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mill/j/j/j/			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main	Board	and GEM lis	
					No. of new	No. of new
					shares of issued	shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
					thereto	close of the
	Type of Issue					month
	Type of Issue					111011111
		Class of shares issuab (Note 1)	le			
	~		(`		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(33, 11111))))			Nil	Nil
					·	<u> </u>
		Class of shares issuab	le			
		(<i>Note 1</i>)				
10	Other State	,				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		(33, 11111, 555)				
		T . 1 F	(0.1)	1	NT/A	
		Total E.	(Ordinary			-
		(Preference			-
			(Other			-
			(Domestic S	nares) Nil	-
		and Carried CA	- E)	/1	`	NT/A
10	tal increase / (decrease) in ordinary shares during the	e month (i.e. 10tal of A t	o E):	(1)	N/A
				(2	-	N/A
	tal increase / (decrease) in preference shares during	,	ŕ]	N/A
To	tal increase / (decrease) in H classes of shares during	g the month (i.e. Total of	A to E):			Nil
	tal increase / (decrease) in domestic shares during th					Nil
(T	hese figures should be the same as the relevant figur	es under II above ("Mov	vements in L	ssued	Share Capita	l").)

Remarks (if any):
Submitted by: Poon, Lawrence Chi Leung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.