

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lingbao Gold Group Company Ltd.
Date Submitted	14 September 2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	<u>N/A</u> Descript		on :	Domestic Shares			
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month		nonth	566,975,091	0.20	N/A		
Increase/(decrease)		_	Nil		Nil		
Balance at close of	the month	_	566,975,091	0.20	N/A		

3. Other Classes of Shares

Stock code : <u>3330</u> Descri	ption :	H Sha	res
	No. of H classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	297,274,000	0.20	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	297,274,000	0.20	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	No. of ordinary shares (1) No. of domestic shares		No. of H shares	
Balance at close of preceding month	N/A	N/A	566,975,091	297,274,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	566,975,091	297,274,000	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)		·				
(10000 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				(H class)		
Total funds resided 4	ing the month	from oronois= =	f	(11 01000)		
Total funds raised dur options (State current		i from exercise o	1			
options (state current	-y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2.</u>	-	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3.</u>	-	-			
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
	-				
	·				
		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	l B. (Ordin (Proford	nary shares) ence shares)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
(dd/mm/yyyy)) 2.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) (H class)		-
				(11 (1355)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
	-	
(/ /)	•	
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(H class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil

Other Movements in Issued Share Capital

	Type of Issue		<u>H</u>	For Main	<u>ı Boa</u> ı	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main Board and GEM listed issuers			
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month	
		Class of shares issual (Note 1)	ble			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
				Nil	Nil	
		Class of shares issual (Note 1)	ble			
10. Other (Please specify)	At price : State		(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil	
		Total E.	(Ordinary share (Preference share (Other class (Domestic Share	es) N/A ss) Nil	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	Nil					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Poon, Lawrence Chi Leung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.