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Lingbao Gold Group Company Ltd.
靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POSITIVE PROFIT ALERT

This announcement is made by Lingbao Gold Group Company Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and the information currently available to the Board, the Group expects to (i) record a revenue ranging from approximately RMB12,934,625,000 to approximately RMB13,171,957,000 for the year ended 31 December 2025, representing an increase ranging from approximately 9% to 11% as compared with the revenue of approximately RMB11,866,628,000 for the year ended 31 December 2024; and (ii) record a net profit ranging from approximately RMB1,503,134,000 to approximately RMB1,573,047,000 for the year ended 31 December 2025, representing an increase ranging from approximately 115% to 125% as compared with the net profit of approximately RMB699,132,000 for the year ended 31 December 2024. Based on the information currently available, such increase in revenue and net profit was mainly attributable to a sustained year-on-year growth in gold output as the Group continuously optimised production organisation, strengthened production scheduling and maintained a stable production pace throughout the year, and continuous improvements in operational efficiency as the Group continued to rigorously implement cost-reduction and efficiency-enhancement measures. Combined with the favorable factors of rising gold market prices, the overall efficiency of the Group was significantly improved.

As at the date of this announcement, the Company is still in the process of preparing the results of the Group for the year ended 31 December 2025. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, which have not been reviewed or audited by the auditors of the Company, nor reviewed by the audit committee of the Company. Such financial information is subject to finalisation and necessary adjustments. The results of the Group for the year ended 31 December 2025 are expected to be announced by the Company by the end of March 2026. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company upon its publishment.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the People's Republic of China
8 January 2026

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and three independent non-executive Directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.