



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Lingbao Gold Group Company Ltd. (A joint stock limited company incorporated in the People's Republic of China with limited liability)

Date Submitted: 04 March 2026

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Shares in the ordinary share capital of the Company, with a nominal value of RMB0.20 each			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		181,397,058	RMB	0.2	RMB	36,279,411.6
Increase / decrease (-)					RMB	
Balance at close of the month		181,397,058	RMB	0.2	RMB	36,279,411.6

2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03330	Description	H shares in the ordinary share capital of the Company, with a nominal value of RMB0.20 each			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,105,578,997	RMB	0.2	RMB	221,115,799.4
Increase / decrease (-)		336,510			RMB	
Balance at close of the month		1,105,915,507	RMB	0.2	RMB	221,183,101.4

Total authorised/registered share capital at the end of the month: RMB 257,462,513

**II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation**

1. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Shares in the ordinary share capital of the Company, with a nominal value of RMB0.20 each			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	181,397,058		0		181,397,058	
Increase / decrease (-)						
Balance at close of the month	181,397,058		0		181,397,058	

2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03330	Description	H shares in the ordinary share capital of the Company, with a nominal value of RMB0.20 each			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	1,105,578,997		0		1,105,578,997	
Increase / decrease (-)	336,510					
Balance at close of the month	1,105,915,507		0		1,105,915,507	

**Public float sufficiency confirmation (Note 4)**

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
<input checked="" type="checkbox"/>	the applicable public float requirement (see below) has been complied with
<input type="checkbox"/>	the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes			
Stock code (if listed)	03330	Description	H shares in the ordinary share capital of the Company, with a nominal value of RMB0.20 each					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). HK\$1,166 MILLION ZERO COUPON CONVERTIBLE BONDS DUE 2026	HKD	1,166,000,000	Converted	-6,000,000	1,160,000,000	336,510		65,058,891
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	HKD	17.83						
General Meeting approval date (if applicable)	27 May 2025							

Increase in issued shares (excluding treasury shares): 336,510 Ordinary shares H (CC1)

Decrease in treasury shares:  Ordinary shares H (CC2)

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03330	Description	H shares in the ordinary share capital of the Company, with a nominal value of RMB0.20 each			
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Share Award Scheme		05 August 2025			6,608,000

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ Ordinary shares H (DD1)

Decrease in treasury shares: \_\_\_\_\_ Ordinary shares H (DD2)

**(E). Other Movements in Issued Shares and/or Treasury Shares**

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	336,510	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares H

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    Cheng Chi Chung Kevin

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Title:    Company Secretary

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(Director, Secretary or other Duly Authorised Officer)



## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.