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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **POSITIVE PROFIT ALERT**

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and the information currently available to the Board, the Group expects to (i) record a revenue ranging from approximately RMB11,587,049,000 to RMB11,903,060,000 for the year ended 31 December 2024, representing an increase ranging from approximately 10% to 13% as compared with the revenue of RMB10,533,681,000 for the year ended 31 December 2023; and (ii) record a net profit ranging from approximately RMB617,457,000 to RMB705,665,000 for the year ended 31 December 2024, representing an increase ranging from approximately 110% to 140% as compared with the net profit of RMB294,027,000 for the year ended 31 December 2023. Based on the information currently available, such increase in revenue and net profit was mainly attributable to the Group’s multiple measures to overcome the impact of the policies and infrastructure renovation implemented in the first half of the year and its full efforts to catch up with production in the second half of the year, and the optimization and enhancement of processing and mining technologies, the obvious results of changes in refined management and the significant improvement in overall operating efficiency, as well as the increase in the price of gold, which is a major product of the Group.

As at the date of this announcement, the Company is still in the process of preparing the results of the Group for the year ended 31 December 2024. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024, which have not been reviewed or audited by the auditors of the Company, nor reviewed by the audit committee of the Company. Such financial information is subject to finalisation and necessary adjustments. The results of the Group for the year ended 31 December 2024 are expected to be announced by the Company by the end of March 2025. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company upon its publishment.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Henan, the People's Republic of China  
20 January 2025

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.*