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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POSITIVE PROFIT ALERT

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 and the information currently available to the Board, the Group expects to (i) record a revenue ranging from approximately RMB7,492,148,000 to RMB7,920,271,000 for the six months ended 30 June 2025, representing an increase ranging from approximately 75% to 85% as compared with the revenue of RMB4,281,228,000 for the six months ended 30 June 2024; and (ii) record a net profit ranging from approximately RMB656,433,000 to RMB686,964,000 for the six months ended 30 June 2025, representing an increase ranging from approximately 330% to 350% as compared with the net profit of RMB152,658,000 for the six months ended 30 June 2024. Based on the information currently available, such increase in revenue and net profit was mainly attributable to the significant increase in gold production as compared with the same period last year benefiting from the acceleration of the Group’s production pace. At the same time, thanks to the continuous improvement of mining technology and strict implementation of cost control measures, the Group further improved its operating efficiency and reduced costs. Combined with the favorable factors of rising gold market prices, the overall efficiency of the Group was significantly improved.

As at the date of this announcement, the Company is still in the process of preparing the results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, which have not been reviewed or audited by the auditors of the Company, nor reviewed by the audit committee of the Company. Such financial information is subject to finalisation and necessary adjustments. The results of the Group for the six months ended 30 June 2025 are expected to be announced by the Company by the end of August 2025. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company upon its publishment.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the People's Republic of China

24 July 2025

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.