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# LOGAN

## 龙光地产

### Logan Property Holdings Company Limited 龍光地產控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3380)**

#### NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED US\$300,000,000 5.75% SENIOR NOTES DUE 2025 (the "Notes", Stock Code: 40114)

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**Deutsche Bank China CITIC Bank International Credit Suisse Haitong International UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 7 January 2020. Permission for the listing of, and dealing in the Notes is expected to become effective on 15 January 2020.

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 14 January 2020

*As at the date of this announcement, the executive Directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu and Mr. Wu Jian; the non-executive Director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive Directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*