

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*

# LOGAN

## 龙光地产

### Logan Property Holdings Company Limited

### 龍光地產控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3380)**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
US\$180,000,000 6.90% SENIOR NOTES DUE 2024  
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND  
FORM A SINGLE SERIES WITH  
THE US\$100,000,000 6.90% SENIOR NOTES  
DUE 2024 ISSUED BY THE COMPANY ON 9 SEPTEMBER 2019)  
(Stock Code: 5732)**

Application has been made to the Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 13 January 2020. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 20 January 2020.

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 17 January 2020

*As at the date of this announcement, the executive Directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu and Mr. Wu Jian; the non-executive Director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive Directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*