# НКЕХ 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) :

31/01/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Logan Group Company Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/02/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03380</u> Descri	otion :	LOGAN	GROUP
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.10	10,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	0.10	10,000,000,000
(2) Stock code : <u>N/A</u> Descri	otion :	N/.	Α
(2) Stock code : <u>N/A</u> Descri	otion : No. of ordinary shares	N/. Par value (State currency)	Authorised share capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code : _	<u>     N/A    </u> Descript		N/A Description :		tion :	N/A	N
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	of precedir	ng month					
Increase/(decreas	e)	_					
Balance at close o	of the mon	ith _					

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of precedir				
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$10,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,520,130,450	N/A	N/A	N/A		
Increase/ ( <del>decrease</del> ) during the month	341,000	N/A	N/A	N/A		
Balance at close of the month	5,520,471,450	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Sha	are Option Sc	chemes of the	lssuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					during the month	issued pursuant
approval date	Mo	ovement durir	ng the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granieu	LXEICISEU	Cancelleu	Lapseu		
Scheme adopted						
on 18/11/2013						
Exercise Price:						
HK\$7.43						
(18/11/2013)						
/	N/A	341,000	N/A	N/A	341,000	7 921 000
Ordinary shares	IN/A	341,000	N/A	N/A	341,000	7,831,000
(Note 1)						
2.Share Option						
Scheme adopted						
on 18/11/2013						
Exercise Price:						
HK\$12.50						
(18/11/2013)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1.077					
3.Share Option						
Scheme adopted						
on 18/11/2013						
Exercise Price:						
HK\$7.64						
(18/11/2013)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						

Share Options (under Share	e Option Sch	emes of the I	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date					pursuant thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Mov	ement during	g the month			
4.Share Option						
Scheme adopted						
on 18/11/2013						
Exercise Price:						
HK\$12.64						
(18/11/2013)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5.Share Option						
Scheme adopted						
on 18/11/2013						
Exercise Price:						
HK\$13.08						
(18/11/2013)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Total	A. (Ordina			_
			•	ce shares)		_
			(O	ther class)	N/A	_
Total funds raised during th	ne month from	n exercise				
of options (State currency)			IK\$2,533,6	30.00		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
			1 1/7 (		14/73	
Stock code (if listed) Class of shares						
EGM approval date			-			
(if applicable)	1 1 1	)				
(dd/mm/yyyy) 2.	( / /	)	-			
<u> </u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
<u>3.</u>						
( / / )				· ·		
Stock code (if listed)						
Class of shares			-			
On the second of the second second			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
4.						
				· ·		
Stock code (if listed)						
Class of shares			-			
			-			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	/ /	)	_			
		Total E		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>	۱ <u> </u>	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
<u>Class and description</u>	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	—					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
			•	ce shares) <u>N/A</u>		-
			(O	ther class) <u>N/A</u>	<b>\</b>	-

Options (other than under Share Option Schemes)		sa, moraanig
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
3. N/A		
( / / )		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

pe of Issue						pursuant thereto	pursuant thereto as at close of the
							month
			Class of shares issuable (Note 1)		_		
ights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/min/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)		_		
pen offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/vvvv)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
lacing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(da/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares		_		
onus issue			Issue and allotment	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N/A
lá	acing	acing At price :	acing At price : State	(dd/mm/yyyy)         Den offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         acing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         acing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         acing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Bacing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Bacing       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         Bacing       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         Bacing       EGM approval date:       Issue and allotment date : (dd/mm/yyy)	(dd/mm/yyyy)         class of shares         ben offer       At price : State currency         State         ()	(dd/mm/yyyy)         Deen offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment       ( / / )       EGM approval date:       ( / / )         Issue and allotment       ( / / )       EGM approval date:       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       I	(dd/mmi/yyyy)       N/A         Deen offer       At price :       State currency       Class of shares issuable (Note 1)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
			currency ———	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	<u>        N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	341,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A

Submitted b	/:	Xiao Xu			
Title: (Dire	ctor, Secretary	Director or other duly aut	horised officer)		

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.