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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380)

US\$250,000,000 5.75% SENIOR NOTES DUE 2022

(Stock Code: 5341)

**VOLUNTARY ANNOUNCEMENT
PARTIAL REPURCHASE OF SENIOR NOTES**

This announcement is made by Logan Group Company Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 23 December 2016 and 21 December 2018 in relation to the 5.75% senior notes due 2022 in the aggregate principal amount of US\$250 million (the “**2022 Notes**”) issued by the Company.

On 11 October 2021, the Company purchased from the open market the 2022 Notes in an aggregate principal amount of US\$10,000,000 (the “**Repurchased Notes**”), representing 4% of the aggregate principal amount of the 2022 Notes issued.

The Repurchased Notes will be cancelled in accordance with its terms and indenture.

The Company considers that the repurchase of the senior notes will reduce the Company’s future financial expenses and lower its financial gearing level, and is therefore in the interest of the Company and its shareholders as a whole. The Company will continue to monitor market conditions and its financial structure and may further repurchase its senior notes as and when appropriate.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 11 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu and Mr. Zhong Huihong; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.