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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380)

VOLUNTARY ANNOUNCEMENT

LAUNCH OF ASSET-BACKED SPECIAL PROGRAM BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The board of directors (the “**Board**”) of Logan Group Company Limited (the “**Company**”) is pleased to announce that Shenzhen Logan Holdings Co., Ltd.* (深圳市龍光控股有限公司), a wholly-owned subsidiary of the Company, intends to launch the Shenhui Logan City Asset-backed Special Program (深惠龍光城資產支持專項計劃) (the “**Special Program**”) to qualified investors, which has been granted with a “**AAAsf**” rating from a credit rating agency namely China Lianhe Credit Rating Co., Ltd. The funds to be raised from the Special Program is expected to be RMB665 million and the relevant securities are expected to mature in 2033.

On 27 December 2021, China Merchants Securities Asset Management Co., Ltd. (the “**Manager**”) has organized qualified investors to enter into the subscription agreements. Based on the results of the subscription agreements, the expected yield of preferred asset-backed securities under the Special Program amounts to 5.20%.

The Special Program is expected to launch on 28 December 2021, subject to the product launch announcement issued by the Manager.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

* *For identification purpose only*

Hong Kong, 28 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Mr. Xiao Xu and Mr. Zhong Huihong; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.