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## **Logan Property Holdings Company Limited**

**龍光地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3380)**

### **PUBLIC OFFERING OF DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 14 August 2015 (the “**Announcement**”) in relation to the approval for the proposed public offering of domestic corporate bonds in the PRC by Shenzhen Youkaisu Investment Co., Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company with an aggregate amount of up to RMB5,000,000,000 by the China Securities Regulatory Commission (the “**Bond Offering(s)**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Domestic Bonds will be issued in tranches. The Issuer currently plans to initially issue the Domestic Bonds in principal amount of RMB2,500,000,000 with the rights of over-allotment (the “**Bonds**”) for a term of 5 years. At the end of the third year, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Bonds. The Bonds satisfy the basic conditions for conducting securities-pledged repurchase and the relevant application is subject to approval. Relevant matters including conversion rate will be carried out in accordance with the relevant requirements of the Shanghai Stock Exchange and security registration institutions. The Issuer will issue the Bonds to qualified investors from 19 August 2015 to 21 August 2015. Details of the procedures for the application for the Bonds will be published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)). CITIC Securities Company Limited and China Merchants Securities Co., Ltd. will act as joint lead underwriters for the Bond Offering.

The Issuer has received “AA” rating from credit rating agencies, namely 大公國際資信評估有限公司 (Dagong Global Credit Rating Co., Ltd\*) and 聯合信用評級有限公司 (United Credit Rating Co., Ltd.\*), towards the Issuer and the Bonds. The Company intends to apply the proceeds from the issue of the Bonds primarily for the repayment of debts of the Company, with the remaining amount for replenishing general working capital of the Company.

By order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 17 August 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*

\* *for identification purpose only*