

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Logan Property Holdings Company Limited |
|----------------|---|
| Date Submitted | 04/11/2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>03380</u> Descrip | tion : | LOG | AN PPT |
|---------------------------------------|---------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 100,000,000,000 | 0.10 | 10,000,000,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 100,000,000,000 | 0.10 | 10,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | tion: <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrij | ption : <u>N/A</u> | | |
|------------------|----------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding 1 | nonth | | | |
| Increase/(decrea | use) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | ption : | N/A | | |
|------------------|--------------|---------|---------|----------------------|----------------------------------|---|
| | | | | f other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | | | | | |
| Increase/(decrea | se) | | | | | |
| Balance at close | of the mont | h | | | | |

Total authorised share capital at the end of the month:

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5,000,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 5,000,000,000 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|--|-------------------|--------------------|----------------|-----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on 18/11/2013 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$2.340 | | | | | | |
| (18/11/2013) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 24,569,000 |
| (Note 1) | 11/21 | | 14/11 | 14/11 | 10/11 | 24,505,000 |
| (1000 1) | | | | | | |
| 2. Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 3. Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (10010-1) | | | | | | |
| (Note 1) | | <u> </u> | | | | |
| (11010-1) | | | Total A (Or | rdinary shares) | NIL | |
| | | | | ference shares) | N/A | |
| | | | (I ICI | (Other class) | N/A | |
| | | | | (Other class) | IN/A | |
| Total funds raised dur. (State currency) | ing the month fro | om exercise of opt | ions N/A | | | |

| Warrants to Issue Shares of the Issuer which are to be List | ed |
|---|----|
|---|----|

| (Date | ription of warrants e of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------|---|---------------------------------|---|-------------|---|--|--|
| <u>1.</u> | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| (| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | - - - | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | | X | , | - | | | |
| (| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | - - | | | |
| 3. | (dd/mm/yyyy) | (/ / |) | - | | | |
| (| / /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price EGM approval date (if applicable) | (/ / |) | - | | | |
| 4. | | | , | - | | | |
| (| $\mathbf{S}(\mathbf{r},1) = 1 + \mathbf{C}(\mathbf{S}(1^{T},\mathbf{r},1))$ | | | _ | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | | Tota | (Prefere | hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | A | |

| Class and description | | Amount at close of preceding | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|---------------------------------|-----|--|--|--|
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) |) | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3.</u> | |) | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | N N | | | | |
| (dd/mm/yyyy)4. | (/ /) |) | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | inary shares) $\frac{N}{N}$ | | - |
| | | | | The ence shares) $\frac{N}{N}$ (Other class) $\frac{N}{N}$ | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full j | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------|--|---|--|
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 2. | N/A | | |
| 2. | 1V/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | Shares (Ivore 1) | | · |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | • |
| | (Other class) | N/A | |
| | | | |

| Other Movements in | Issued Share | Capital |
|--------------------|--------------|---------|
|--------------------|--------------|---------|

| Other Movements in Iss | of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|------------------------|---------------|-----------------|---|-------|---|--|------------|
| | | | Class of shares | | | | |
| | | | issuable (Note 1) | | ` | | |
| 1. Rights issue | AL DRICE . | tate urrency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | Class of shares | | | | |
| 2 Open offer | St miles St | tate | issuable (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 2. Open offer | At price : cu | urrency | date : (dd/mm/yyyy) | | ` | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. Placing | ALDIICE : | tate | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | Type of Iss | 116 | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|----------------------|------------|----------------------|--|-------|---|--|------------|
| | 1ypc 01 155 | uc | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | | | | repurchased (Note 1) | (/ / |) | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT (4 | . |
| | | | | | | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|--|--|-----------|-------|--|------------|
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. Other (Please specify) At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. | (Preferen | ce sh | ares) <u>N/A</u> ares) <u>N/A</u> class) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| N/A | | |
|---------------|--|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Xiao Xu | |
| Title: | Director | _ |
| | (Director, Secretary or other duly authorised officer) | _ |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.