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## **Logan Property Holdings Company Limited**

**龍光地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3380)**

### **RESULT OF THE NON-PUBLIC ISSUE OF DOMESTIC CORPORATE BONDS BY A DOMESTIC WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the no-objection letter dated 3 June 2016 from the Shenzhen Stock Exchange, which approves the non-public issue of domestic corporate bonds of not more than RMB3 billion.

The board of directors (the “**Board**”) of Logan Property Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, in respect of the non-public issue of domestic corporate bonds (the “**Corporate Bonds**”), Shenzhen Logan Holdings Company Limited, a wholly-owned subsidiary of the Company (established in the People’s Republic of China) (the “**Issuer**”) has, based on the result of book-building process, determined on 22 July 2016 that the issue size of the non-public issue of the Corporate Bonds will be of an amount of RMB3 billion for a term of five years, with an annual coupon rate of 5.15%. The Issuer shall be entitled to adjust the coupon rate and the investors shall have an option to sell back the Corporate Bonds at the end of the third year. The issue of the Corporate Bonds was completed on 27 July 2016.

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 28 July 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*