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Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

ISSUE OF DOMESTIC CORPORATE BONDS IN THE PRC BY SHENZHEN LOGAN HOLDINGS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The board of directors (the “**Board**”) of Logan Property Holdings Company Limited (the “**Company**”) is pleased to announce that, on 20 October 2016, Shenzhen Logan Holdings Co., Ltd. (the “**Issuer**”), a wholly-owned subsidiary of Logan Property Holdings Company Limited (the “**Company**”), has determined to issue domestic corporate bonds in the People’s Republic of China pursuant to the approval (the “**Approval**”) obtained from the China Securities Regulatory Commission on 7 July 2016 for an issue of up to an aggregate amount of RMB1,400,000,000 (the “**Domestic Bonds**”). Pursuant to the Approval, first tranche of the Domestic Bonds shall be issued within 12 months from the date of the Approval, with the issue of the remaining tranches of the Domestic Bonds to be completed with 24 months from the date of the Approval.

Upon completion of relevant book-building process, the Issuer and underwriters have determined that the first tranche of the Domestic Bonds will be in a principal amount of RMB1,400,000,000 with a coupon rate of 3.4% per annum. At the end of the third year, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Domestic Bonds to the Issuer. Relevant matters including conversion rate will be carried out in accordance with the relevant requirements of the Shenzhen Stock Exchange and security registration institutions.

The Issuer has received “AA+” rating from credit rating agency, namely 聯合信用評級有限公司 (United Credit Rating Co., Ltd.*), towards the Issuer and the Domestic Bonds. The Company intends to apply the proceeds from the issue of the Domestic Bonds primarily for the repayment of debts of the Company, with the remaining amount for replenishing general working capital of the Company.

Further details in relation to the Domestic Bonds will be published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By order of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 20 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.

* *for identification purpose only*