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LOGAN

龙光地产

Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

VOLUNTARY ANNOUNCEMENT

ISSUE OF DOMESTIC CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The board of directors (the “**Board**”) of Logan Property Holdings Company Limited (the “**Company**”) is pleased to announce that, on 11 September 2018, Shenzhen Logan Holdings Co., Ltd.* (深圳市龍光控股有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company, obtained approval from the China Securities Regulatory Commission for the public offering of domestic corporate bonds to qualified investors with an aggregate amount not exceeding RMB4.0 billion (the “**Domestic Bonds**”) in the People’s Republic of China.

On 20 November 2018, the Issuer issued the first tranche of the Domestic Bonds in the principal amount of RMB2.49 billion. Further details are set out in the announcement of the Company dated 20 November 2018.

On 19 March 2019, the Issuer issued the second tranche of Domestic Bonds to qualified investors, the principal amount of which was RMB1.51 billion with a coupon rate of 5.5% per annum due 2024. At the end of the 3rd anniversary from the date of issue, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to request the Issuer to redeem the second tranche of the Domestic Bonds. The second tranche of the Domestic Bonds are unsecured.

Each of the Issuer and the second tranche of the Domestic Bonds has received “AAA” rating from a credit rating agency, namely China Chengxin Securities Rating Company Limited* (中誠信證券評估有限公司). The proceeds from issuance of the Domestic Bonds will be applied to repay the debts of the Issuer.

Further details in relation to the Domestic Bonds will be published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 20 March 2019

As at the date of this announcement, the executive Directors of the Company are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive Director of the Company is Ms. Kei Perenna Hoi Ting; and the independent non-executive Directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.

** For identification purposes only*