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# LOGAN

## 龙光集团

### Logan Group Company Limited

### 龍光集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3380 and Debt Stock Code: 40754, 40642,  
40527, 40508, 40411, 40385, 40114, 5732)**

## INFORMATION UPDATE

This announcement is made by Logan Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company would like to provide an update on the progress on its offshore holistic liability management solutions.

As disclosed in its interim report published on 21 September 2023, the Group has been actively communicating and maintaining constructive dialogue with its creditors and their financial advisors with the aim of facilitating the formulation of a practicable debt extension solution for the Group’s offshore debts as soon as possible.

As at the date of this announcement, such negotiations are on-going. No definitive agreement on the terms of the restructuring has been entered into. The Company is exploring various structures in relation to the restructuring including but not limited to deleveraging via converting certain amount of the existing debts into shares of the Company.

The Group expects to continue the proactive and constructive dialogue and maintain a positive momentum with a view to finalising terms of the restructuring proposal as soon as practical.

Further announcement(s) will be made by the Company of any material development on the restructuring in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and applicable laws as and when appropriate.

By Order of the Board  
**Logan Group Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 2 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.*