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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of Logan Group Company Limited (the “**Company**”) dated 15 January 2024 (the “**Announcement**”). Capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company and its financial advisors will continue to engage in active and constructive negotiations with creditors with a view to reaching an agreement on the holistic restructuring of the offshore debt of the Company as soon as possible. To further accelerate the progress of the offshore debt restructuring work and strengthen the engagement with its creditors, the Company has appointed Alvarez & Marsal Corporate Finance Limited to join the team of co-financial advisors on the offshore debt restructuring of the Company, to provide consulting and advisory services to restructure the Company’s offshore debt and overall capital structure.

Offshore creditors of the Company may contact its co-financial advisors:

Kroll (Hong Kong) Limited

Address: Level 3, Three Pacific Place, 1 Queen’s Road East, Hong Kong

Email: dl.project.longxiang@kroll.com

Haitong International Securities Company Limited

Address: 28/F, One International Finance Centre, No. 1 Harbour View Street,
Central, Hong Kong

E-mail: project.logan@htisec.com

Alvarez & Marsal Corporate Finance Limited

Address: Rooms 405–7, 4/F, St. George’s Building, 2 Ice House Street, Central,
Hong Kong

Email: project_logan@alvarezandmarsal.com

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 18 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.