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# LOGAN

## 龙光集团

### Logan Group Company Limited

### 龍光集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3380)**

#### VOLUNTARY ANNOUNCEMENT

This announcement is made by Logan Group Company Limited (the “**Company**”) on a voluntary basis.

The Company is pleased to announce that, on 15 August 2024, Unicorn Bay (Hong Kong) Investments Limited, a project company in which the Company owns 50% shareholding interest (the “**Project Company**”), has successfully obtained a refinancing facility of HK\$8.2 billion, which has been used to repay the loan under the Project Company in respect of the Corniche Project. The Corniche Project is a significant offshore asset of the Company. Refinancing for the Corniche Project is crucial to the Company’s offshore debt restructuring, and the Company will continue to push forward with the holistic offshore debt restructuring vigorously.

By Order of the Board  
**Logan Group Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 15 August 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.*