

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380)

VOLUNTARY ANNOUNCEMENT ONSHORE DEBT RESTRUCTURING PLAN APPROVED BY RELEVANT CREDITORS

Reference is made to the announcement of Logan Group Company Limited (the “**Company**”) dated 30 June 2025 in relation to, among other things, the restructuring of the onshore corporate bonds and asset-backed securities (ABS) of the Company.

The Company is pleased to announce that the restructuring proposal for 21 onshore corporate bonds and asset-backed securities (ABS) (collectively, the “**Bonds**”) issued by Shenzhen Logan Holdings Co., Limited* (深圳市龍光控股有限公司), a wholly-owned subsidiary of the Company, has all been considered and approved at the relevant meetings of bondholders. The repayment arrangements in regard to the principal and interest of the 21 Bonds will be adjusted, and restructuring proposal options including full conversion into designated assets, asset-for-debt swap, cash repurchase and equity economic rights will be offered. As a next step, the Company will, in accordance with the relevant provisions of the bondholder meeting resolutions, arrange for bondholders to select and receive allocations of the restructuring proposal options in respect of the Bonds held by them.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 10 July 2025

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.

* For identification purpose only