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## CHINA TING GROUP HOLDINGS LIMITED

### 華鼎集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03398)**

### MONTHLY PROGRESS UPDATE ON THE POSSIBLE DISPOSAL PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by the board of directors (the “**Board**”) of China Ting Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement of the Company dated 14 May 2015 (the “**Announcement**”) in relation to the Possible Disposal. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board has been informed by Longerview, a controlling shareholder (as defined under the Listing Rules) of the Company that, since the publication of the Announcement, there has been no material development in respect of the Possible Disposal and no legally binding agreement has been entered into as at the date of the announcement.

Further announcement(s) setting out the progress of the Possible Disposal will be made as and when necessary in accordance with the Listing Rules and the Takeovers Code and on a monthly basis until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Possible Disposal is made.

**Shareholders and potential investors of the Company shall be aware that no legally binding agreement has been entered into in respect of the Possible Disposal. Accordingly, there is no assurance that the Possible Disposal will materialise or eventually be consummated and the Possible Disposal may or may not lead to a general offer. Shareholders of the Company and potential investors are urged to exercise extreme caution when dealing in the shares and/or other securities of the Company.**

By Order of the Board of  
China Ting Group Holdings Limited  
TING HUNG YI  
*Chief Executive Officer*

Hong Kong, 11 June 2015

*As of the date hereof, the executive directors of the Company are Mr. TING Man Yi, Mr. TING Hung Yi, Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter and the independent non-executive directors of the Company are Dr. CHENG Chi Pang, Mr. WONG Chi Keung and Mr. LEUNG Man Kit.*

*The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*