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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

DELAY IN PUBLICATION OF THE PRELIMINARY RESULTS ANNOUNCEMENT POSSIBLE DELAY IN DESPATCH OF THE ANNUAL REPORT ADJOURNMENT OF BOARD MEETING AND TRADING SUSPENSION

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF THE PRELIMINARY RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the preliminary results announcement for the year ended 31 December 2023 (the “**2023 Preliminary Results Announcement**”) by 31 March 2024. An integral part of the 2023 Preliminary Results Announcement is the audited consolidated financial statements of the Group for the year ended and as of 31 December 2023. Whilst the Group has used its best endeavours over the past two months to collate and provide the additional information for the performance of the required audit procedures by its auditors, PricewaterhouseCoopers (“**PwC**”), the Board wishes to inform the shareholders (the “**Shareholders**”) of the Company and its prospective investors that the Company has been advised by PwC that the required audit procedures cannot be completed by 31 March

2024 and hence, the Company cannot publish the 2023 Preliminary Results Announcement on or before the same date. Such delay is primarily due to the fact that the Group would need additional time to collate additional information on its discrepancy in the inventory balance shown in the operating and account systems of the Group as well as the treatment thereof in the year ended 31 December 2023. The management teams of the Group have been working closely and continuously with PwC on such outstanding information. Save as the audit procedures on the inventory balance, the Directors are not aware of any material issue or outstanding information that would hinder completion of the required audit procedures on the consolidated financial statements of the Group for the year ended and as of 31 December 2023. The delay in publication of the 2023 Preliminary Results Announcement constitutes a non-compliance with Rule 13.49(1) of the Listing Rules.

Pursuant to Rule 13.49(3)(c) of the Listing Rules, if the Company is unable to publish the 2023 Preliminary Results Announcement on or before 31 March 2024, it must announce its results based on the unaudited financial information which have yet to be agreed upon with PwC to the extent that such information is available. All Directors (including all independent non-executive Directors), having considered the current situation, are however of the view that it would not be appropriate at the current stage for the Company to publish its unaudited management financial information for the year ended and as of 31 December 2023 as it may not accurately reflect the financial performance and position of the Group. The publication of such unaudited management financial information could also result in confusion and may be misleading to the Shareholders and potential investors of the Company on the basis that the 2023 Preliminary Results Announcement could be published shortly.

The Directors expect that the 2023 Preliminary Results Announcement would be published no later than Tuesday, 30 April 2024.

POSSIBLE DELAY IN DESPATCH OF THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch to the Shareholders its annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) by 30 April 2024. As a result of the delay in publication of the 2023 Preliminary Results Announcement, the Board expects that there may be a delay in despatch of the 2023 Annual Report. Nevertheless, the Directors will use their best endeavours to finalise and despatch the 2023 Annual Report shortly after the publication of the 2023 Preliminary Results Announcement.

If there is any delay in despatch of the 2023 Annual Report in full compliance with the requirements under the Listing Rules, it will constitute a non-compliance with Rule 13.46(2) of the Listing Rules.

ADJOURNMENT OF THE BOARD MEETING

As disclosed in the announcement of the Company dated 18 March 2024, the meeting of the Board (the “**Board Meeting**”) was originally scheduled to be held on, Thursday, 28 March 2024 for the purpose of, among other matters, considering and if thought fit, approving the 2023 Preliminary Results Announcement and the 2023 Annual Report and the recommendation of dividend, if any. Due to the delay in publication of the 2023 Preliminary Results Announcement, the Board Meeting will be adjourned to a date not later than Tuesday, 30 April 2024.

Further announcement(s) will be made by the Company to inform the Shareholders of any updates to the matters set forth in this announcement.

TRADING SUSPENSION

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. **Accordingly, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 2 April 2024 pending the publication of the 2023 Preliminary Results Announcement by the Company.**

Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
China Ting Group Holdings Limited
TING Man Yi
Chairman

Hong Kong, 28 March 2024

As of the date of this announcement, the Board comprises eight Directors, of which Mr. TING Man Yi (Chairman), Mr. TING Hung Yi (Chief Executive Officer), Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter are the executive Directors, and Mr. CHENG Chi Pang, Mr. WONG Chi Keung, Mr. LEUNG Man Kit and Ms. LI Yuet Mui Xera are the independent non-executive Directors.