
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares of **China Ting Group Holdings Limited**, you should at once hand this circular and the accompanying form of proxy to the purchaser(s) or the transferee(s), or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

**RENEWAL OF SHARE ISSUE MANDATE
AND SHARE REPURCHASE MANDATE,
RE-ELECTION OF RETIRING DIRECTORS,
RE-APPOINTMENT OF THE AUDITOR
AND
NOTICE OF THE ANNUAL GENERAL MEETING**

A notice convening the annual general meeting of the Company to be held at China Ting Industrial Complex, 56 Beisha East Road, Linping Industrial Area, Yuhang District, Hangzhou, China on 27 May 2025, Tuesday, at 11:30 a.m. is set forth in this circular.

Whether or not you are able to attend the annual general meeting, you are requested to complete the enclosed form of proxy in full compliance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as practicable and in any event not later than 48 hours before the time appointed for holding the annual general meeting, i.e. not later than 25 May 2025, Sunday, at 11:30 a.m. (Hong Kong time), or any adjournment thereof.

Completion and return of the accompanying form of proxy will not preclude you from attending and voting in person at the annual general meeting or any adjourned meeting thereof (as the case may be) should you so wish and in such event, the form of proxy shall be deemed to be revoked.

30 April 2025

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DEFINITIONS

Unless the context indicates otherwise, the following terms and expressions used in this circular shall have the following meanings:

“AGM” or “Annual General Meeting”	means the annual general meeting of the Company to be held at China Ting Industrial Complex, 56 Beisha East Road, Linping Industrial Area, Yuhang District, Hangzhou, China on 27 May 2025, Tuesday, at 11:30 a.m., or any adjournment thereof (as the case may be);
“AGM Notice”	means the notice convening the AGM as set forth in this circular;
“Articles”	means the articles of association of the Company;
“associates”	has the same meaning as ascribed thereto under the Listing Rules;
“Board”	means the board of Directors or a duly authorised committee thereof for the time being;
“Branch Share Registrar”	means the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited of Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong;
“CCASS”	means the Central Clearing and Settlement System operated by Hong Kong Exchanges and Clearing Limited;
“Company”	means China Ting Group Holdings Limited (華鼎集團控股有限公司), a company incorporated in the Cayman Islands with limited liability, and the securities of which are listed on the Stock Exchange (stock code: 3398);
“Director(s)”	means the director(s) of the Company;
“Explanatory Statement”	refers to the explanatory statement in respect of the repurchase of Shares set forth in Appendix I to this circular;
“Group”	means the Company and its subsidiaries;
“HK\$”	means Hong Kong dollars, the lawful currency of Hong Kong;
“HKSCC”	means the Hong Kong Securities Clearing Company Limited;
“Hong Kong”	means The Hong Kong Special Administrative Region of the People’s Republic of China;
“Latest Practicable Date”	means 24 April 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular herein;

DEFINITIONS

“Listing Rules”	means The Rules Governing the Listing of Securities on the Stock Exchange;
“Ordinary Resolution(s)”	means the proposed ordinary resolution(s) in respect of the matters referred to in the AGM Notice;
“Register of Members”	means the register of members of the Company;
“SFO”	means the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);
“Share(s)”	means the share(s) of HK\$0.10 each in the issued share capital of the Company;
“Share Issue Mandate”	means the general mandate proposed to be granted to the Directors to exercise all powers of the Company to allot, issue and deal with new Shares (including any sale or transfer of the Treasury Shares) of not exceeding 20% of the total number of Shares in issue (excluding the Treasury Shares) as of the date of passing the resolution approving the general mandate;
“Share Repurchase Mandate”	means the general mandate proposed to be granted to the Directors to exercise all powers of the Company to repurchase Shares up to a maximum of 10% of the total number of Shares in issue (excluding the Treasury Shares) as of the date of passing the resolution approving the general mandate;
“Shareholder(s)”	means the holder(s) of Share(s);
“Stock Exchange”	means The Stock Exchange of Hong Kong Limited;
“Takeovers Code”	means the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission of Hong Kong as amended or supplemented from time to time;
“Treasury Shares”	has the meaning ascribed to it under the Listing Rules, which do not form part of the issued share capital of a listed issuer; and
“%”	means percent.

EXPECTED TIMETABLE

Despatch of this circular and the AGM Notice Wednesday, 30 April 2025

Latest time for lodging transfer forms for the purpose
of attending and voting at the AGM 4:30 p.m.
on Wednesday, 21 May 2025

Closure of the Register of Members for the purpose of
determining the voting rights for the AGM (both
days inclusive). from Thursday, 22 May 2025 to
Tuesday, 27 May 2025

Latest time for lodging forms of proxy for the AGM (in
any event not less than 48 hours before the time
appointed for holding the AGM or any adjournment
thereof) 11:30 a.m.
on Sunday, 25 May 2025

Record date for determination of the attendance and
voting at the AGM Tuesday, 27 May 2025

Date and time of the AGM 11:30 a.m.
on Tuesday, 27 May 2025

Notes:

1. All dates and time set forth in this circular refer to Hong Kong dates and time.
2. Dates or deadlines specified in this circular are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate and in accordance with the Listing Rules.



CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

Executive Directors:

Mr. TING Man Yi (*Chairman*)
Mr. TING Hung Yi (*Chief Executive Officer*)
Mr. DING Jianer
Mr. CHEUNG Ting Yin, Peter

Independent non-executive Directors:

Mr. WONG Chi Keung
Mr. LEUNG Man Kit
Ms. LI Yuet Mui Xera

Registered Office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head Office and principal place
of business in Hong Kong:*

27th Floor, King Palace Plaza
55 King Yip Street
Kwun Tong
Kowloon
Hong Kong

30 April 2025

To the Shareholders

Dear Sir/Madam,

**RENEWAL OF SHARE ISSUE MANDATE
AND SHARE REPURCHASE MANDATE,
RE-ELECTION OF RETIRING DIRECTORS,
RE-APPOINTMENT OF THE AUDITOR
AND
NOTICE OF THE ANNUAL GENERAL MEETING**

1. INTRODUCTION

This circular is to provide, as the Shareholders, with information on the following resolutions proposed to be tabled at the AGM. The information in this circular enables you to make an informed decision on the resolutions to be tabled at the AGM. These resolutions

LETTER FROM THE BOARD

include (a) the grant of Share Issue Mandate; (b) the grant of Share Repurchase Mandate; (c) the extension of the Share Issue Mandate; (d) the re-election of the retiring Directors; and (e) the re-appointment of the auditor.

2. RENEWAL OF THE SHARE ISSUE MANDATE

At the annual general meeting of the Company held on 12 July 2024, a general mandate was granted to the Directors to exercise all powers of the Company to allot, issue and otherwise deal with new Shares not exceeding 419,963,600 Shares, representing 20% of the total number of Shares in issue (excluding the Treasury Shares) as of the date of the ordinary resolution. Such issue mandate will lapse at the conclusion of the AGM.

At the AGM, the Ordinary Resolution no. 4 will therefore be proposed for the Shareholders to consider and, if thought fit, approve a new general mandate to be granted to the Directors to exercise all powers of the Company to allot, issue and deal with new Shares (including any sale or transfer of the Treasury Shares) during the period as set forth in the Ordinary Resolution no. 4 of up to 20% of the total number of Shares in issue (excluding the Treasury Shares) as of the date of passing the Ordinary Resolution no. 4. In addition, Ordinary Resolution no. 6 will also be proposed for the Shareholders to consider and, if thought fit, approve the extension of the Share Issue Mandate by adding to the aggregate number of Shares which may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to the Share Issue Mandate the number of Shares repurchased by the Company under the authority of the Share Repurchase Mandate (excluding the Treasury Shares), if granted.

As of the Latest Practicable Date, the total number of the Shares in issue was 2,099,818,000 and they were all fully paid up. The number of the Treasury Shares was nil. Assuming that there is no change in the total number of Shares in issue between the period from the Latest Practicable Date and the date of passing the resolution approving the Share Issue Mandate, the maximum number of Shares (including any sale or transfer of the Treasury Shares) which may be issued pursuant to the Share Issue Mandate on the date of passing the resolution approving the Share Issue Mandate will be 419,963,600 Shares.

Details of the Share Issue Mandate and the extension of the Share Issue Mandate are set out in the Ordinary Resolutions nos. 4 and 6 as referred to in the AGM Notice. These mandates will lapse on the earliest of:

- (a) the conclusion of the next annual general meeting of the Company;
- (b) the expiration of the period within which the next annual general meeting of the Company is required by the Articles, or any other applicable laws to be held; or
- (c) the date on which the authority given under the Ordinary Resolutions nos. 4 and 6 respectively is revoked or varied by an ordinary resolution of the Shareholders.

LETTER FROM THE BOARD

3. RENEWAL OF THE SHARE REPURCHASE MANDATE

At the annual general meeting of the Company held on 12 July 2024, a general mandate was granted to the Directors to exercise all powers of the Company to repurchase Shares on the Stock Exchange of up to 209,981,800 Shares, representing 10% of the total number of Shares in issue (excluding the Treasury Shares) as of that date of the ordinary resolution. Such repurchase mandate will lapse at the conclusion of the AGM.

At the AGM, the Ordinary Resolution no. 5 will therefore be proposed for the Shareholders to consider and, if thought fit, approve a new general mandate to be granted to the Directors to exercise all powers of the Company to repurchase Shares during the period as set forth in the Ordinary Resolution no. 5 of up to 10% of the total number of Shares in issue (excluding the Treasury Shares) as of the date of passing the Ordinary Resolution no. 5. The Shares which may be repurchased pursuant to the Share Repurchase Mandate is up to 10% of the total number of Shares in issue (excluding the Treasury Shares) on the date of passing the resolution approving the Share Repurchase Mandate.

As of the Latest Practicable Date, the total number of the Shares in issue was 2,099,818,000 and they were all fully paid up. Assuming that there is no change in the total number of Shares in issue between the period from the Latest Practicable Date and the date of passing the resolution approving the Share Repurchase Mandate, the maximum number of Shares which may be repurchased pursuant to the Share Repurchase Mandate will be 209,981,800 Shares.

The Explanatory Statement as required under rule 10.06 of the Listing Rules, giving certain information regarding the Share Repurchase Mandate, is set forth in Appendix I to this circular. The Share Repurchase Mandate will lapse on the earliest of:

- (a) the conclusion of the next annual general meeting of the Company;
- (b) the expiration of the period within which the next annual general meeting of the Company is required to be convened under the Articles, or any other applicable laws to be held; or
- (c) the date on which the authority given under the Ordinary Resolution no. 5 is revoked or varied by an ordinary resolution of the Shareholders.

4. RE-ELECTION OF THE RETIRING DIRECTORS

In accordance with article 84 of the Articles, Mr. CHEUNG Ting Yin, Peter, Mr. WONG Chi Keung and Mr. LEUNG Man Kit will retire at the AGM and, being eligible, would offer themselves for re-election.

According to code provision B.2.3 of the CG Code, if an independent non-executive director has served more than nine years, such director's further appointment should be subject to a separate resolution to be approved by shareholders. Mr. WONG Chi Keung and Mr. LEUNG Man Kit, whose biographical information are set forth in Appendix II to this circular, have been serving as the independent non-executive Directors for more than

LETTER FROM THE BOARD

nine years. Mr. WONG Chi Keung and Mr. LEUNG Man Kit have confirmed their independence with reference to the factors set forth in rule 3.13 of the Listing Rules. The Nomination Committee has reviewed the composition of the Board, the confirmations and disclosures given by the Directors, the qualifications, skill and experience, time commitment and contribution of the retiring Directors with reference to the nomination principles and criteria set forth in the Company's board diversity policy and the Company's corporate strategy, and the independence of Mr. WONG Chi Keung and Mr. LEUNG Man Kit. The Nomination Committee has recommended to the Board on the re-election of all the retiring Directors (including Mr. WONG Chi Keung and Mr. LEUNG Man Kit, the independent non-executive Directors) who are due to retire at the AGM. In addition, the Board accepts the recommendations made by the Nomination Committee and considers that Mr. WONG Chi Keung and Mr. LEUNG Man Kit are independent pursuant to the independence guidelines set forth in the Listing Rules and all the retiring Directors will continue to bring valuable business experience, knowledge and professionalism to the Board. The Board, therefore, believes that all the retiring Directors should be re-elected.

Particulars of the retiring Directors proposed to be re-elected at the AGM are set forth in Appendix II to this circular.

5. RE-APPOINTMENT OF THE AUDITOR

The appointment of the current auditor of the Company, BDO Limited, will expire at the conclusion of the Annual General Meeting. BDO Limited offer themselves for re-appointment as the auditor of the Company until the conclusion of the next annual general meeting of the Company subject to the passing of the relevant Ordinary Resolution at the Annual General Meeting and the agreement on the remuneration with the Directors.

6. AGM

A Notice of AGM is set forth in pages 22 to 26 to this circular. A number of ordinary resolutions will be proposed at the AGM. These resolutions include (a) the grant of the Share Issue Mandate; (b) the grant of the Share Repurchase Mandate; (c) the extension of the Share Issue Mandate; (d) the re-election of the retiring Directors; and (e) the re-appointment of the auditor. The AGM will be held at China Ting Industrial Complex, 56 Beisha East Road, Linping Industrial Area, Yuhang District, Hangzhou, China on 27 May 2025, Tuesday, at 11:30 a.m..

7. PROXY ARRANGEMENT

A form of proxy for the AGM is enclosed with this circular. To be valid, the form of proxy must be completed in full compliance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority, at the Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the AGM, i.e. not later than 25 May 2025, Sunday, at 11:30 a.m. (Hong Kong time) or any adjournment thereof. Completion and return of the form of proxy will not

LETTER FROM THE BOARD

preclude you from attending and voting in person at the AGM or any adjournment thereof (as the case may be) should you so wish and in such event, the form of proxy shall be deemed to be revoked.

8. CLOSURE OF THE REGISTER OF MEMBERS

The Register of Members will be closed from 22 May 2025, Thursday, to 27 May 2025, Tuesday (both days inclusive), during which period no transfer of Shares will be registered. In order to determine the entitlement to attend and vote at the AGM, all share transfer documents accompanied by the relevant share certificates, must be lodged with the Registrar at Shops 1712 –1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 21 May 2025, Wednesday, for such purpose.

9. VOTING BY WAY OF A POLL

According to rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, all proposed resolutions of the Company put to vote at the AGM will be taken by way of poll.

The poll results will be published on the Stock Exchange's website and the Company's website after the conclusion of the AGM.

10. RECOMMENDATION

The Directors are of the opinion that the grant of the Share Issue Mandate and the Share Repurchase Mandate, the extension of the Share Issue Mandate, the re-election of the retiring Directors and the re-appointment of the auditor are all in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend all Shareholders to vote in favour of the resolutions to be proposed at the AGM.

11. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully
For and on behalf of the Board
TING Man Yi
Chairman

This appendix serves as the Explanatory Statement, as required by the Listing Rules, to provide all the information to the Shareholders to enable them to make an informed decision on whether to vote for or against the resolution to be proposed at the AGM in relation to the granting of the Share Buy-back Mandate for your consideration.

1. LISTING RULES RELATING TO THE SHARE REPURCHASE

The Listing Rules permit companies with a primary listing on the main board of the Stock Exchange to purchase their securities subject to certain restrictions.

2. SHAREHOLDERS' APPROVAL

All proposed buy-back of securities on the Stock Exchange by a company with its primary listing on the Stock Exchange must be approved in advance by an ordinary resolution, either by way of a general mandate or by a specific approval for a particular transaction.

3. THE SHARE REPURCHASE PROPOSAL

The resolution set forth as Ordinary Resolution no. 5 relates to the granting of a general and unconditional mandate to the Directors to repurchase on the Stock Exchange or any other stock exchange on which the Shares of the Company may be listed and recognised by The Securities and Futures Commission of Hong Kong, Shares up to a maximum of 10% of the total number of Shares in issue (excluding the Treasury Shares) as of the date of the passing of the resolution.

As of the Latest Practicable Date, there were 2,099,818,000 Shares in issue. Subject to the passing of the resolution granting the Share Repurchase Mandate at the AGM and on the basis that no further Shares are issued or repurchased before the AGM, the Company will be allowed under the Share Repurchase Mandate to repurchase a maximum of 209,981,800 Shares (excluding the Treasury Shares) during the period ending on the earliest of the conclusion of the next annual general meeting of the Company; the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or the Articles to be held; or the date on which such authority is revoked or varied by an ordinary resolution of the Shareholders in general meeting

4. REASONS FOR SHARE REPURCHASE

Although the Directors have no present intention of repurchase the Shares, they believe that it is in the interests of the Company and the Shareholders for the Directors to have a general authority from the Shareholders to enable the Company to repurchase Shares of the Company on the market. Such repurchase may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net assets value of the Company and/or its earnings per Share and will only be made when the Directors believe that such repurchase will benefit the Company and the Shareholders as a whole.

5. FUNDING OF SHARE REPURCHASE

The Company may only apply funds legally available for such purpose in accordance with the memorandum of association of the Company, the Articles and the applicable laws and regulations of the Cayman Islands.

6. IMPACT OF REPURCHASE

As compared with the financial position of the Company as of 31 December 2024 (being the date of its latest published audited accounts), the Directors consider that there is no material adverse impact on the working capital or gearing position of the Company if the Share Repurchase Mandate is exercised in full during the proposed repurchase period. However, the Directors do not intend to exercise the Share Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital or the gearing level of the Company (as compared with the position disclosed in its most recent published audited accounts) which in the opinion of the Directors are from time to time appropriate for the Company.

7. SHARE PRICE

The highest and lowest prices at which the Shares have been traded on the Stock Exchange during each of the previous twelve months up to the Latest Practicable Date were as follows:

Month	Price Per Share	
	Highest	Lowest
	<i>HK\$</i>	<i>HK\$</i>
2024		
April	N/A	N/A
May	N/A	N/A
June	0.250	0.160
July	0.200	0.137
August	0.168	0.100
September	0.202	0.110
October	0.200	0.130
November	0.199	0.150
December	0.198	0.108
2025		
January	0.190	0.140
February	0.189	0.115
March	0.153	0.101
April (up to the Latest Practicable Date)	0.132	0.103

Note: Trading in the Shares on the Stock Exchange has been suspended since 2 April 2024 and resumed on 3 June 2024.

8. GENERAL INFORMATION AND UNDERTAKINGS

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their close associates (as defined in the Listing Rules) has any present intention to sell any Shares to the Company or any of its subsidiaries, if the Share Repurchase Mandate is approved by the Shareholders.

As of the Latest Practicable Date, none of the core connected person (as defined in the Listing Rules) of the Company has notified the Company that he/she/it has a present intention to sell he/she/its Shares to the Company or its subsidiaries, nor he/she/it undertaken not to do so, in the event that the Share Repurchase Mandate is approved by the Shareholders.

The Directors will exercise the Share Repurchase Mandate in accordance with the Listing Rule, the memorandum of association of the Company, the Articles and the applicable laws and regulations of the Cayman Islands.

The Directors confirm that this Explanatory Statement contains the information required under rule 10.06(1)(b) of the Listing Rules and has neither the Explanatory Statement nor the proposed share repurchase has unusual features.

9. STATUS OF REPURCHASED SHARES

Subject to the applicable requirements under the Listing Rules, if the Company repurchases Shares pursuant to the Share Repurchase Mandate, the Company may cancel such repurchased Shares and/or hold them as the Treasury Shares, subject to market conditions and the Group's capital management needs at the relevant time of the repurchases.

For any Treasury Shares deposited with CCASS pending sale or transfer on the Stock Exchange, the Company shall:

- (a) procure its broker not to give any instructions to HKSCC to vote at general meetings of the Company for the Treasury Shares deposited with CCASS, i.e. the voting rights are suspended unless and until the Treasury Shares are transferred out of treasury;
- (b) in the case of dividends or distributions, withdraw the Treasury Shares from CCASS, and either re-register them in its own name as Treasury Shares or cancel them, in each case before the record date for the dividends or distributions; and
- (c) take any other measures to ensure that it will not exercise any shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as the Treasury Shares.

10. SHARE REPURCHASE MADE BY THE COMPANY

There was no repurchased by the Company, or any of its subsidiaries, of any listed securities of the Company during the six months prior to the Latest Practicable Date.

11. TAKEOVERS CODE

If as a result of a repurchase of Shares, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition of voting rights for the purposes of rule 32 of the Takeovers Code.

Accordingly, a Shareholder, or a group of Shareholders acting in concert, depending on the level of increase of the Shareholders' interest, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with rule 26 of the Takeovers Code.

As of the Latest Practicable Date, Longerview Investments Limited, being the substantial Shareholder (as defined in the Listing Rules) of the Company, together with its associates, was beneficially interested in 1,490,000,000 Shares representing approximately 70.96% of the issued share capital of the Company. In the event that the Directors exercise the Share Repurchase Mandate in full in accordance with the terms of the Ordinary Resolution no. 5 to be proposed at the AGM, the interests of Longerview Investments Limited, together with its associates, in the Company would be increased to approximately 78.84% of the issued share capital, which will not give rise to an obligation to make a mandatory offer under rule 26 of the Takeovers Code but will reduce the amount of Shares held by the public to below 25% of the total number of issued Shares of the Company.

The Directors have no intention to exercise the Share Repurchase Mandate to such extent as would result in the amount of Shares being held by the public to fall below 25% of the total issued share capital of the Company nor to the extent that would result in an obligation to make a mandatory offer under rule 26 of the Takeovers Code. Save as the above, the Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchase pursuant to the Share Repurchase Mandate.

The following sets forth the details of the Directors who will retire and, being eligible, offer themselves for re-election at the Annual General Meeting pursuant to the Articles.

A. MR. CHEUNG TING YIN, PETER

Executive Director

Experience

Mr. CHEUNG Ting Yin, Peter (“**Mr. CHEUNG**”), aged 61, is an executive Director and the managing director of China Ting Garment Mfg (Group) Limited (“**China Ting Garment**”) and Concept Creator Fashion Limited. He is also a director of certain subsidiaries of the Group. Mr. CHEUNG has extensive experience in the garment and textile industry and joined the Group in January 2000, and oversees the Group’s sales and marketing teams. Mr. CHEUNG obtained a Bachelor of Arts (cum laude) Degree from the University of Washington in 1987, and a Master’s Degree in Business Administration from Simon Fraser University in 1990. Mr. CHEUNG was admitted as a member of the Golden Key National Honor Society and Phi Beta Kappa in 1986 and 1988, respectively.

Save as disclosed above, Mr. CHEUNG does not (i) hold any other positions within the Group (except for being a director of various subsidiaries of the Company), (ii) has no other major appointments and professional qualifications, and (iii) did not hold any directorship in the last three years in public companies, the securities of which are listed on any securities market in Hong Kong or overseas.

Length of service

The renewed term of service of Mr. CHEUNG is three years commenced from 18 November 2023. The term of office of Mr. CHEUNG shall continue after the expiration of the term until at least six months’ prior written notice or payment of six months’ salary in lieu of such notice by either Mr. CHEUNG or the Company to terminate the same.

Relationships

Mr. CHEUNG has no relationship with any Directors, senior management or substantial Shareholders (as defined in the Listing Rules) or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As of the Latest Practicable Date, Mr. CHEUNG does not have any interest in the Shares or underlying Shares within the meaning of Part XV of the SFO.

Directors' emoluments

Under the renewed service contract entered into between Mr. CHEUNG and the Company on 18 November 2023, Mr. CHEUNG is currently entitled to an annual salary of HK\$1,664,000 payable in thirteen equal monthly payments (subject to annual review by the remuneration committee of the Board and any annual increment shall not be more than 15% of the annual salary for the immediately preceding year). In addition, Mr. CHEUNG may also be entitled to a management bonus of such amount by reference to the net profits in respect of each complete financial year of the Company during which his appointment hereunder subsists, provided that the aggregate amount of the management bonus payable to all members of the Board (other than the independent non-executive Directors of the Company) in respect of any financial year of the Group shall not exceed 4% of the net profits for the relevant financial year.

The Company's policies concerning remuneration of the Directors are as follows:

- (i) the amount of remuneration is determined by the remuneration committee of the Board on the basis of the relevant Director's experience, responsibility, workload and the time devoted to the Group;
- (ii) non-cash benefits may be provided to the Directors under their remuneration arrangement; and
- (iii) the Directors may be granted, at the discretion of the Board with the endorsement of the remuneration committee of the Board, options pursuant to the share option scheme adopted by the Company, as part of their remuneration package.

Matters that need to be brought to the attention of the Shareholders

Save as disclosed above, there are no other matters concerning Mr. CHEUNG that need to be brought to the attention of the Shareholders in relation to his re-election and there is no other information which is required to be disclosed pursuant to the requirements of rule 13.51(2) of the Listing Rules.

B. MR. WONG CHI KEUNG**Independent non-executive Director*****Experience***

Mr. WONG Chi Keung ("Mr. WONG"), aged 70, was appointed as an independent non-executive Director in November 2005. He is also the chairman of the Audit Committee and the Remuneration Committee of the Company and the member of the Nomination Committee of the Company. Mr. WONG holds a master's degree in business administration from the University of Adelaide in Australia. He is a

fellow member of the Hong Kong Institute of Certified Public Accountants, The Association of Chartered Certified Accountants and CPA Australia, an associate member of Chartered Governance Institute (formerly renown as The Institute of Chartered Secretaries and Administrators) and The Chartered Institute of Management Accountants. Mr. WONG is also the Responsible Officer of Beagle Asset Management Company Limited (formerly known as CASDAQ International Capital Market (HK) company Limited) and is licensed to carry out certain regulated activities under the Securities and Futures Ordinance namely asset management and advising on securities.

Mr. WONG has over 40 years of experience in finance, accounting and management, and was, for over 10 years, an executive director, deputy general manager, group financial controller and company secretary of Yuexiu Property Company Limited (stock code: 0123), a company listed on the Stock Exchange. He is also an independent non-executive director of Asia Orient Holdings Limited (stock code: 0214), Asia Standard International Group Limited (stock code: 0129), Century City International Holdings Limited (stock code: 0355), Changyou International Group Limited (stock code: 1039), Paliburg Holdings Limited (stock code: 0617), Regal Hotels International Holdings Limited (stock code: 0078), Yuan Heng Gas Holdings Limited (stock code: 0332) and Zhuguang Holdings Group Company Limited (stock code: 1176), all of the companies are listed on the Stock Exchange. Mr. WONG was also an independent non-executive director of Asia Standard Hotel Group Limited (stock code: 0292), a company withdrawal of the listing of the Shares on the Stock Exchange on 22 October 2024, from January 2021 to October 2024 and Golden Eagle Retail Group Limited (stock code: 3308), a company withdrawal of the listing of the Shares on the Stock Exchange on 10 October 2023, from February 2006 to October 2023.

Mr. WONG had also been an independent non-executive director of (i) Guoan International Limited (“**Guoan International**”) (stock code: 0143) (delisted) from 13 April 2021 to 9 June 2021; (ii) Nickel Resources International Holdings Company Limited (stock code: 2889) (“**Nickel Resources**”) (delisted) from 2 May 2005 to 20 February 2020; (iii) China Shanshui Cement Group Limited (“**China Shanshui**”) (stock code: 691) from 2 February 2016 to 23 May 2018; (iv) Imperial Pacific International Holdings Limited (formerly known as First Natural Foods Holdings Limited, “**FNF**”) (stock code: 1076) from 26 November 2007 to 21 November 2013; and (v) Fresh Express Delivery Holdings Group Co., Limited (formerly known as FU JI Food and Catering Services Holdings Limited, “**Fu Ji**”) (stock code: 1175) from 22 November 2004 to 24 June 2011 respectively, details of which are set out as follows:

- (i) Based on the information published by Guoan International, Guoan International was incorporated in the Cayman Islands with limited liability whose shares were listed on the Stock Exchange until the listing was cancelled with effect from 14 November 2022. On 8 June 2021, a winding up petition was filed by the holders of the convertible bonds (“**Convertible Bonds**”) of the principal amount of HK\$300,000,000 issued by Guoan International on 28

February 2019 with the Grand Court of the Cayman Islands (“**Grand Court**”) against Guoan International as petitioners on the ground that Guoan International was unable to pay its debt in relation to the principal amount of HK\$100,000,000 under the first tranche of the Convertible Bonds together with interests accrued thereon and was therefore insolvent. Guoan International was later wound up by the Grand Court pursuant to a court order dated 28 February 2022, and official liquidators were appointed.

- (ii) Based on the information published by Nickel Resources, Nickel Resources was incorporated in the Cayman Islands with limited liability whose shares were listed on the Stock Exchange until the listing was cancelled with effect from 14 February 2020. Nickel Resources, together with its subsidiaries, were principally engaged in the manufacturing, sub-contracting and sale of iron and steel products in the People’s Republic of China (the “**PRC**”) and the trading of ore. According to Mr. WONG, a winding-up order was made against Nickel Resources on 31 March 2020 pursuant to a petition filed against Nickel Resources on 15 August 2019 in connection with a creditor demanding Nickel Resources to repay the total sums of US\$2,160,024.92 and GBP44,600.49 (being the outstanding principals and the accrued interests).
- (iii) Based on the information published by China Shanshui, China Shanshui was incorporated in the Cayman Islands with limited liability whose shares are listed on the Stock Exchange, and is principally engaged in the manufacture and trading of cement, clinker and related products as well as the manufacture and sales of construction materials and chemical materials and products. On 2 June 2017, Asia Cement Corporation, a shareholder of China Shanshui, and certain of its subsidiaries (collectively, the “**ACC Group**”) presented a petition to the High Court of Hong Kong (the “**High Court**”) against, among others, China Shanshui, its then and former directors (including Mr. WONG), Tianrui (International) Holding Company Limited (“**Tianrui**”, a shareholder of China Shanshui) and Tianrui Group Company Limited (“**Tianrui Group**”, the holding company of Tianrui) (collectively, the “**Respondents**”), alleging, *inter alia*, that the Respondents have conspired with one another and caused China Shanshui to perform misconduct which directly/indirectly benefit Tianrui, and further asserting breaches of the Listing Rules, the Takeovers Codes and fiduciary duties. On 6 September 2017, China Shanshui was served with a writ of summons filed in the Grand Court of the Cayman Islands (the “**Grand Court**”) in which the ACC Group sought to bring a derivative action on behalf of China Shanshui, naming Tianrui Group and the then and former directors and officers of China Shanshui (including Mr. WONG) as defendants, alleging, *inter alia*, misconduct of the then and former directors of China Shanshui (including Mr. WONG) as well as breaches of the Listing Rules, the Takeovers Codes and fiduciary duties. On 30 August 2018, Tianrui presented a petition seeking to wind up China Shanshui before the Grand Court and asking the court to appoint official liquidators (the “**Cayman Petition**”). Tianrui filed a further

application on 6 September 2018 for the appointment of joint provisional liquidators over China Shanshui (the “**JPL Application**”). Pursuant to an order made by the Grand Court dated 19 October 2018 (the “**Grand Court’s Order**”), the Cayman Petition was struck out and the JPL Application was dismissed. On 8 November 2018, Tianrui filed a notice of appeal with the Court of Appeal of the Cayman Islands (the “**Cayman Court of Appeal**”) seeking, among other things, to set aside the Grand Court’s Order. During the appeal hearing from 14 to 16 January 2019 in the Cayman Court of Appeal, Tianrui withdrew the JPL Application. On 16 January 2019, the Cayman Court of Appeal allowed the appeal and set aside the Grand Court’s Order. As a result, the Cayman Petition was reinstated and will be returned to the Grand Court which will set down directions for the further conduct of the proceedings. Separately on 31 August 2018, Tianrui issued a winding up petition against China Shanshui in the High Court to commence an ancillary liquidation in respect of the Cayman Petition (the “**Hong Kong Petition**”). The Hong Kong Petition was later withdrawn on 23 October 2018. On the other hand, on 29 March 2019, China Shanshui together with certain of its subsidiaries commenced action in the High Court against, among others, its then and former directors (including Mr. WONG), Tianrui and Tianrui Group in connection with alleged unlawful means conspiracy by acting in combination and in concert with one another with respect to breaches of fiduciary and other duties, dishonest assistance and/or criminal intimidation and violence, as well as various breaches of duties as directors and/or officers of China Shanshui. As of the date hereof, and according to the announcements of China Shanshui, there was no material development of the above proceedings. According to Mr. WONG, he denies all the allegations against him and is seeking legal advice with a view to vigorously defend the allegations and the proceedings. Mr. WONG is of the view that those allegations and proceedings against him are of no reasonable basis and he strictly reserves all his rights.

- (iv) Based on the information published by FNF, FNF was incorporated in Bermuda with limited liability whose shares are listed on the Stock Exchange. At the material times, FNF was principally engaged in the processing and trading of food products, mainly including frozen and functional food products. On 6 January 2009, FNF presented a winding up petition to the High Court and provisional liquidators were appointed. As at the date of the said petition, the total amount of outstanding bank loans was approximately HK\$235 million, excluding a disputed claim arising from a notice of early termination of a USD interest rate swap agreement served by a commercial bank with a carrying amount exceeding US\$15.9 million. The winding up petition against FNF was then dismissed and the provisional liquidators were discharged pursuant to an order granted by the High Court on 4 September 2012, and trading in the shares of FNF on the Stock Exchange was resumed on 6 September 2012.

- (v) Based on the information published by Fu Ji, Fu Ji was incorporated in the Cayman Islands with limited liability whose shares are listed on the Stock Exchange. At the material times, Fu Ji was principally engaged in provision of catering services and sales of convenience food products and other related businesses in the PRC. On 19 October 2009, Fu Ji presented a winding up petition to the High Court and provisional liquidators were appointed. As disclosed in the announcement of Fu Ji dated 30 October 2009, the financial position of Fu Ji had been deteriorating rapidly and the primary purpose of the appointment of the provisional liquidators was generally to preserve its assets and to act in the interests of the general body of its creditors. The winding up petition against Fu Ji was then dismissed and the provisional liquidators were discharged pursuant to an order granted by the High Court on 2 July 2013, and trading in the shares of Fu Ji on the Stock Exchange was resumed on 8 July 2013.

Save as disclosed above, Mr. WONG does not (i) hold any other positions within the Group, (ii) has no other major appointments and professional qualifications, and (iii) did not hold any directorship in the last three years in public companies, the securities of which are listed on any securities market in Hong Kong or overseas.

Length of service

The renewed term of service of Mr. WONG pursuant to the letter of appointment entered into with the Company is three years commenced from 18 November 2023.

During the term of appointment, either Mr. WONG or the Company may terminate the term of appointment by giving the other at least 3 months' written notice by Mr. WONG to terminate the same. The Company may at any time by summary notice in writing terminate the same if Mr. WONG commits any breach of any of his material obligations and/or undertakings under the letter of appointment or commits an act of bankruptcy or commits any act which would under any applicable laws, permit the Company to terminate his appointment.

Relationships

Mr. WONG has no relationship with any Directors, senior management or substantial Shareholders (as defined in the Listing Rules) or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As of the Latest Practicable Date, Mr. WONG was interested in 1,000,000 Shares of the Company.

Save as disclosed above, as of the Latest Practicable Date, Mr. WONG does not have any interest in the Shares or underlying Shares within the meaning of Part XV of the SFO.

Directors' emoluments

Under the renewed letter of appointment entered into between Mr. WONG and the Company on 18 November 2023, Mr. WONG is currently entitled to director's fees in the sum of HK\$24,000 per month or such higher sum as the remuneration committee of the Company may from time to time decide.

Please refer to the sub-paragraph headed "Directors' emoluments" under the paragraph headed "A. Mr. CHEUNG TING YIN, PETER" above in this Appendix for the Company's policies concerning remuneration of the Directors.

Matters that need to be brought to the attention of the Shareholders

Save as disclosed above, there are no other matters concerning Mr. WONG that need to be brought to the attention of the Shareholders in relation to his re-election and there is no other information which is required to be disclosed pursuant to the requirements of rule 13.51(2) of the Listing Rules.

C. MR. LEUNG MAN KIT**Independent non-executive Director***Experience*

Mr. LEUNG Man Kit ("Mr. LEUNG"), aged 71, was appointed as an independent non-executive Director in November 2005. He is also the chairman of the Nomination Committee and a member of the Audit Committee and the Remuneration Committee of the Company. Mr. LEUNG obtained a Bachelor's Degree in Social Science from the University of Hong Kong in 1977. Mr. LEUNG has over 30 years of experience in project finance and corporate finance and has held senior positions with Peregrine Capital (China) Limited, Crosby Securities (HK) Limited and Swiss Bank Corporation, Hong Kong Branch. Mr. LEUNG was also a director of Emerging Markets Partnership (Hong Kong) Limited which was the principal adviser to the AIG Infrastructure Fund L.P..

Mr. LEUNG is an independent non-executive director of NetEase, Inc., a company listed on NASDAQ (stock code: NTES) and the Stock Exchange (stock code: 9999). Mr. LEUNG is also an independent non-executive director of Orange Sky Golden Harvest Entertainment (Holdings) Limited (stock code: 1132) and Luye Pharma Group Ltd (stock code: 2186), both of them are listed on the Stock Exchange. Mr. Leung was also a responsible officer (Type 6) of Grand Moore Capital Limited from 18 September 2019 to 31 October 2021.

Save as disclosed above, Mr. LEUNG does not (i) hold any other positions within the Group, (ii) has no other major appointments and professional qualifications, and (iii) did not hold any directorship in the last three years in public companies, the securities of which are listed on any securities market in Hong Kong or overseas.

Length of service

The renewed term of service of Mr. LEUNG pursuant to the letter of appointment entered into with the Company is three years commenced from 18 November 2023.

During the term of appointment, either Mr. LEUNG or the Company may terminate the term of appointment by giving the other at least three months' written notice by Mr. LEUNG to terminate the same. The Company may at any time by summary notice in writing terminate the same if Mr. LEUNG commits any breach of any of his material obligations and/or undertakings under the letter of appointment or commits an act of bankruptcy or commits any act which would under any applicable laws, permit the Company to terminate his appointment.

Relationships

Mr. LEUNG has no relationship with any directors, senior management or substantial Shareholders (as defined in the Listing Rules) or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As of the Latest Practicable Date, Mr. LEUNG does not have any interest in the Shares or underlying Shares within the meaning of Part XV of the SFO.

Directors' emoluments

Under the renewed letter of appointment entered into between Mr. LEUNG and the Company on 18 November 2023, Mr. LEUNG is currently entitled to director's fees in the sum of HK\$16,000 per month or such higher sum as the remuneration committee of the Company may from time to time decide.

Please refer to the sub-paragraph headed "Directors' emoluments" under the paragraph headed "A. Mr. CHEUNG TING YIN, PETER" above in this Appendix for the Company's policies concerning remuneration of the Directors.

Matters that need to be brought to the attention of the Shareholders

Save as disclosed above, there are no other matters concerning Mr. LEUNG that need to be brought to the attention of the Shareholders in relation to his re-election and there is no other information which is required to be disclosed pursuant to the requirements of rule 13.51(2) of the Listing Rules.



CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

NOTICE OF THE ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an annual general meeting of China Ting Group Holdings Limited (the “**Company**”) will be held at China Ting Industrial Complex, 56 Beisha East Road, Linping Industrial Area, Yuhang District, Hangzhou, China on 27 May 2025, Tuesday, at 11:30 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following resolutions.

ORDINARY RESOLUTIONS

1. To receive and consider the audited financial statements and the reports of the directors (the “**Directors**”) of the Company and the auditor of the Company for the year ended 31 December 2024.
2. (A) (i) To re-elect Mr. CHEUNG TING Yin, Peter as an executive Director.
(ii) To re-elect Mr. WONG Chi Keung as an independent non-executive Director.
(iii) To re-elect Mr. LEUNG Man Kit as an independent non-executive Director.
(B) To authorise the board (the “**Board**”) of Directors to determine the remuneration of the Directors.
3. To re-appoint BDO Limited as the auditor of the Company until the conclusion of the next annual general meeting of the Company and authorise the Board to determine their remuneration.

NOTICE OF THE ANNUAL GENERAL MEETING

To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions:

4. **“THAT:**

- (i) subject to paragraph (iii) of this resolution, and pursuant to The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Listing Rules”**), the exercise by the Directors during the Relevant Period (as hereinafter defined) of all powers of the Company to allot, issue or otherwise deal with new shares (including any sale or transfer of treasury shares listed on the Stock Exchange of Hong Kong Limited (the **“Stock Exchange”**)) in the share capital of the Company or securities convertible into shares of the Company or options, warrants or similar rights to subscribe for shares or such convertible securities and to make or grant offers, agreements and options which would or might require the exercise of such powers, be and the same is hereby generally and unconditionally approved;
- (ii) the approval in paragraph (i) of this resolution shall authorise the Directors during the Relevant Period (as hereinafter defined) to make or grant offers, agreements and options (including bonds, warrants, debentures and other securities convertible into shares) and rights of exchange or conversion which would or might require the exercise of such powers after the end of the Relevant Period (as hereinafter defined);
- (iii) the aggregate number of the shares of the Company allotted and issued or agreed conditionally or unconditionally to be allotted, issued, or otherwise be dealt with (including any sale or transfer of treasury shares listed on the Stock Exchange) (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (i) of this resolution, otherwise than by way of (a) a Rights Issue (as hereinafter defined); or (b) the exercise of or the grant of any option under any share option scheme of the Company or similar arrangement for the time being adopted for the issue or grant to officers and/or employees of the Company and/or any of its subsidiaries of shares or options to subscribe for or rights to acquire shares of the Company; or (c) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares in accordance with the articles of association (the **“Articles”**) of the Company in force from time to time, shall not exceed 20% of the total number of the issued shares of the Company (excluding the treasury shares) as at the date of passing of this resolution and the said approval be limited accordingly; and
- (iv) for the purpose of this resolution:
 - (aa) **“Relevant Period”** means the period from the passing of this resolution until whichever is the earliest of:
 - (i) the conclusion of the next annual general meeting of the Company;

NOTICE OF THE ANNUAL GENERAL MEETING

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles or any applicable laws to be held; or
- (iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

(bb) **“Rights Issue”** means an offer of shares in the share capital of the Company or an offer or issue of warrants or options or similar instruments to subscribe for shares in the share capital of the Company open for a period fixed by the Directors to holders of shares whose names appear on the register of members of the Company on a fixed record date in proportion to their then holdings of such shares in the Company (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction applicable to the Company, or any recognised regulatory body or any stock exchange applicable to the Company).”

5. **“THAT:**

- (i) subject to paragraph (ii) of this resolution, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all powers of the Company to repurchase issued shares in the share capital of the Company on the Stock Exchange or any other stock exchange on which the shares of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong (the **“Securities and Futures Commission”**) and the Stock Exchange for such purpose, and otherwise in accordance with the rules and regulations of the Securities and Futures Commission, the Stock Exchange or of any other stock exchange, as amended from time to time, and all applicable laws in this regard, be and the same is hereby generally and unconditionally approved;
- (ii) the number of issued shares of the Company which may be repurchased by the Company pursuant to the approval in paragraph (i) of this resolution during the Relevant Period (as hereinafter defined) shall not exceed 10% of the total number of the issued shares of the Company (excluding the treasury shares) as at the date of passing of this resolution and the said approval shall be limited accordingly; and
- (iii) for the purpose of this resolution:

“Relevant Period” shall have the same meaning as ascribed to it under the resolution set forth in paragraph 4(iv)(aa) above.”

NOTICE OF THE ANNUAL GENERAL MEETING

6. “THAT

conditional upon resolutions no. 4 and 5 above being passed, the general mandate granted to the Directors of the Company to allot, issue or otherwise deal with additional shares (including any sale or transfer of treasury shares listed on the Stock Exchange) pursuant to resolution no. 4 be and is hereby extended by the addition thereto of an amount representing the aggregate number of shares which may be repurchased by the Company under the authority granted pursuant to resolution no. 5.”

By Order of the Board
CHINA TING GROUP HOLDINGS LIMITED
CHENG Ho Lung, Raymond
Company Secretary

Hong Kong, 30 April 2025

Notes:

- (1) A form of proxy for the annual general meeting of the Company to be held on 27 May 2025, Tuesday, is enclosed.
- (2) Any member entitled to attend and vote at the annual general meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him/her. A member who is the holder of two or more Shares may appoint more than one proxy to represent him/her and vote on his/her behalf at the annual general meeting of the Company. A proxy need not be a member of the Company.
- (3) In order to be valid, the form of proxy completed in accordance with the instructions set out therein, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of that power or authority) must be deposited to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the annual general meeting of the Company, i.e. not later than 25 May 2025, Sunday, at 11:30 a.m. (Hong Kong time), or any adjournment thereof. Completion and return of the proxy form will not preclude a member from attending and voting in person at the annual general meeting or any adjournment thereof should you so wish.
- (4) In case of joint holders of any share, any one of such joint holders may vote at the annual general meeting of the Company, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the meeting in person or by proxy, then one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
- (5) The register of members of the Company will be closed from 22 May 2025, Thursday, to 27 May 2025, Tuesday (both days inclusive), during which period no transfer of shares will be registered. In order to determine the entitlement to attend and vote at the annual general meeting of the Company, all share transfer documents accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712 –16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 21 May 2025, Wednesday, for such purpose.

NOTICE OF THE ANNUAL GENERAL MEETING

- (6) As of the date of this notice, the executive Directors are Mr. TING Man Yi (Chairman), Mr. TING Hung Yi (Chief Executive Officer), Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter, and the independent non-executive Directors are Mr. WONG Chi Keung, Mr. LEUNG Man Kit and Ms. LI Yuet Mui Xera.