

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited	
Date Submitted	7/5/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3788</u> Descripti	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descripti	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	:h				
Increase/(decrease	·)				-	
Balance at close of	the month					
3. Other Classes of	Shares					
Stock code :	N/A	_Descript	ion :	N/A		
			No. (of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	:h				
Increase/(decrease)					
Balance at close of	the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Motomone ca	g the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
<u>2. N/A</u>						
(/ /) shares						
shares						
(Note 1)						
O 11/A						
3. N/A						
(/ /)						
shares (Note 1)						
			Total A. (Ordir	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised durir (State currency)	ig the month from	exercise of optior	ns 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,	_			
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable			_			
(Note 1)			_			
Subscription price			_			
(if applicable)	, , ,	、 、				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
0.1071	_					
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	—					
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(\ <i>', '</i>	1	_			
				linary shares)	Nil	-
				rence shares) (Other class)	N/A N/A	-
					цил.	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Sl	hares of the Issue	r which are to be Liste	ed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 						
	_					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T 1 1 0 10		N1"	
				dinary shares) rence shares) (Other class)	Nil N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
(/ /)	_	
shares (Note 1)		
0 1/4		
2. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)		
3. N/A		
	-	
(/ /)	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-

	ter Movements in Is						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of charge issuehis				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)				
3.	Placing		State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

		F	For Main	Boar	rd and GEM lis	
	Turne of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ——	lssue and allotment date : — (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u> </u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

				I	For Main Board		sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
10.	Other A	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
					(Ordinary shares) reference shares (Other class)	s) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	Share Capital").)

Remarks	(if any)	:
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Submitted by: <u>Xia Zhuo</u>
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.