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CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

DISCLOSEABLE AND CONNECTED TRANSACTION DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of China Hanking Holdings Limited (the “**Company**”) dated 3 July 2012 in relation to the discloseable and connected transaction regarding the acquisition of 100% equity interest in Fushun Shangma. Terms used herein shall have the same meaning as those defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information regarding the Equity Transfer Agreement; (ii) a letter from the independent financial adviser appointed by the Company; (iii) the recommendation from the Independent Board Committee; and (iv) the notice of the EGM and other information as required under the Listing Rules will be despatched to the Shareholders within 15 business days after the date of the Announcement, which shall be on or before 24 July 2012. However, as more time is expected to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 23 August 2012.

By Order of the Board
China Hanking Holdings Limited
Yang Min
Chairlady and non-executive Director

Shenyang, PRC, 23 July 2012

As at the date of this announcement, the executive directors of the Company are Mr. Pan Guocheng, Mr. Zheng Xuezhi, Mr. Xia Zhuo and Mr. Qiu Yumin; the non-executive directors of the Company are Ms. Yang Min, Mr. Yang Jiye, Mr. Lan Fusheng and Mr. Kenneth Jue Lee; and the independent non-executive directors of the Company are Mr. Chen Yuchuan, Mr. Wang Ping, Mr. Johnson Chi-King Fu and Mr. Wang Anjian.