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CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

DISCLOSEABLE AND CONNECTED TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of the Company dated 3 July 2012 and 23 July 2012 respectively in relation to the discloseable and connected transaction regarding the acquisition of 100% equity interest in Fushun Shangma. Terms used herein shall have the same meaning as those defined in the Announcements unless defined otherwise.

It was stated in the announcement of the Company dated 23 July 2012 that the Circular will be despatched to the Shareholders on or before 23 August 2012. As additional time is required to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 21 September 2012.

By Order of the Board
China Hanking Holdings Limited
Yang Min
Chairlady and non-executive Director

Shenyang, PRC, 22 August 2012

As at the date of this announcement, the executive directors of the Company are Mr. Pan Guocheng, Mr. Zheng Xuezhi, Mr. Xia Zhuo and Mr. Qiu Yumin; the non-executive directors of the Company are Ms. Yang Min, Mr. Yang Jiye, Mr. Lan Fusheng and Mr. Kenneth Jue Lee; and the independent non-executive directors of the Company are Mr. Chen Yuchuan, Mr. Wang Ping, Mr. Johnson Chi-King Fu and Mr. Wang Anjian.