

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Excha	anges and (Clearing Lim	ited			
Name of Issuer Date Submitted		China Hai		Holdings Limite	d	
I. Movements in Author	orised Share	e Capital				
1. Ordinary Shares						
(1) Stock code :	3788	Descript	ion :	Ordinary	Shares	
			No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	nth	10,0	000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)						
Balance at close of th	e month		10,0	000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>h</u>	I/A	Descript	ion :	N/A		
			No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	nth			.	
Increase/(decrease)						
Balance at close of th	e month				·	

31/05/2013

Stock code :	N/A	Descriptio	n:	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close o	of preceding me	onth _				
Increase/(decrease	e)	_			-	
Balance at close o	of the month	_			- <u></u>	
3. Other Classes of	of Shares					
3. Other Classes of Stock code :	of Shares	Descriptio	n:	N/A		
		<u> </u>	No. o	N/A f other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	N/A		No. o	f other classes		•
Stock code :	N/A of preceding me		No. o	f other classes		•

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	nare Option Scl	hemes of the Issue	r)			
Particulars of share option scheme including EGM approval date		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			9		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares						
(Note 1)						
2. N/A						
shares (Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			T / I A / C /		A111	
			Total A. (Ord		Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durino State currency)	the month fror	n exercise of option	ns 	Nil		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Hominal value	month	monun	month		
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_		- - -			_
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	-			
3. N/A	<u> </u>					
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_	•	_			
	<u> </u>			_		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	()				
	•			linary shares) rence shares) (Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible into S Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	J	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Ohanlanada (ifiliatad)	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ord	dinary shares)	Nil	_
			(Prefe	rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		-
2. N/A		
- 130 \		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	_
(Other class)	N/A	_

	er Movements in Is	out onale out	1,001			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/111111)		N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				V		N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)			
	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
8.					

		F	For Main Board		
				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
				month pursuant thereto	pursuant thereto as at close of the
					month
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable			
		(Note 1)			
10.	Other At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(' ' ' '	N/A	N/A
		Total E.	(Ordinary shares) Nil	
			reference shares) N/A	-
			(Other class) N/A	-
T _c	otal increase / (decrease) in ordinary shares during the n	nonth (i.e. Total of Λ to E):	(1	١	
'	na morease / (decrease) in ordinary snares duffing the fi	nonth (i.e. Total of A to L).			Nil
		a manth (i.e. Tatal of A to E).	(2)	N/A
	otal increase / (decrease) in preference shares during the	,			N/A
	otal increase / (decrease) in other classes of shares during	,		· (/m)	N/A
(I	These figures should be the same as the relevant figures	s unaer II above ("Movements in I	issued Share Ca	pıtal").)	

For	M	ain	R	oard a	nd	GFM	listed	issuers

Remarks (if any):
Submitted by: Xia Zhuo
Title: Director & Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.