

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and	I Clearing Lim	ited				
Name of Issuer	China Hanking Holdings Limited					
Date Submitted	5/5/2014					
I. Movements in Authorised Sha	are Capital					
1. Ordinary Shares						
(1) Stock code : 3788	Descripti	on: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)						
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code : N/A	Descripti	on : <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

30/4/2014

Stock code :	N/A	Descript	ion :	N/A		
			No. o	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding mo	onth				
Increase/(decrea	se)				-	
Balance at close	of the month					
3. Other Classes	of Shares					
3. Other Classes Stock code :	of Shares	Descripti	ion :	N/A		
		Descripti	No. of	N/A f other classes of shares	Par value (State currency)	Authorised share capita
	N/A		No. of	f other classes		
Stock code :	N/A of preceding mo		No. of	f other classes		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	nare Option Sch	nemes of the Issue	r)			
Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Wovernone dann	g the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares (Note 1)						
2. N/A						
shares (Note 1)						
3. N/A						
(/ /) shares						
(Note 1)			Total A. (Ord	inary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fror	m exercise of option			14/11	
(State currency)				Nil		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tiominal value	monar	monu	month		
	<u>-</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - - -			
(if applicable)						
(dd/mm/yyyy) 2. N/A	()	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
	_					
	_			- <u></u>		_
Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	_			
4. N/A			_			
(/ /)				<u> </u>		<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				rence shares) (Other class)	Nil N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	ПОПП	or the month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Orc	dinary shares)	Nil	
				rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(_	
shares (Note 1)		_
0 1/4		
2. <u>N/A</u>		
	_	
	=	
shares (Note 1)		_
3. N/A		
0. <u>INA</u>	_	
	<u>-</u>	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	_
(Other class)	N/A	-
		_

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
		repurchased (Note 1)	(١		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

N. C	
No. of new shares of issuer issue during the month pursuant thereto	No. of new shares of dissuer which may be issued pursuant thereto as at close of the month
Type of issue	
Class of shares issuable(Note 1)	
9. Capital reorganisation Issue and allotment date : (/ /) (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	NI/A
	N/A
Class of shares issuable(Note 1)	
10. Other At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy) N/A	N/A
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Xia Zhuo	
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

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