

## Monthly Return of Equity Issuer on Movements in Securities

2016
2

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited
Date Submitted	3/2/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3788</u> Description	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Description	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h				
Increase/(decrease	)				-	
Balance at close of	the month					
3. Other Classes of	Shares					
Stock code :	N/A	_Descript	ion :	N/A		
			No. (	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h				
Increase/(decrease	)					
Balance at close of	the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000** 

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,830,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,830,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
O N/A						
2. N/A						
<u>    (  /                              </u>						
shares shares						
(Note 1)						
3. N/A						
( / / )						
shares				,		
(Note 1)			Total A. (Ordir	harv shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised durin	ng the month from	exercise of option	าร	N1:1		
(State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/	_			
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable			_			
(Note 1)			_			
Subscription price			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	( / /	)	_			
0.1071						
						<u> </u>
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
(		]	_			
				linary shares)	Nil	_
				rence shares) (Other class)	N/A N/A	-
				(00161 01035)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S	Currency of amount outstanding	r which are to be Liste Amount at close of preceding month	d) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares) rence shares)	Nil N/A	_
			(	(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		<u> </u>
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Iype of issue       Class of shares issuable		T (L						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Mole 1)         2. Open offer       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Mole 1)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Mole 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Mole 1)       Issue and allotment date : ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Mole 1)       Issue and allotment date : ( / / ) (dd/mm/yyyy)       Issue and allotment date : ( / / ) (dd/mm/yyyy)		Type of Issue							
1. Rights issue       At price : currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment date : (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment date : (///)         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (///)         (dd/mm/yyyy)       N/A       N/A         At price : State (urrency       Issue and allotment date : (///)       N/A         (dd/mm/yyyy)       EGM approval date: (///)       N/A         (dd/mm/yyyy)       EGM approval date: (///)       N/A         4. Bonus issue       Issue and allotment date : (///)       Issue and allotment date : (///)									
Class of shares issuable (dd/mmi/yyyy)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (// / )         2. Open offer       At price : State currency       Issue and allotment date : (// )         (dd/mm/yyyy)       EGM approval date: (// )       N/A         3. Placing       At price : State currency       Class of shares issuable (// )         3. Placing       At price : State currency       Issue and allotment date : (// )         (dd/mm/yyyy)       EGM approval date: (// )       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (/ / )       N/A         (dd/mm/yyyy)       Issue and allotment date : (/ / )       N/A         (dd/mm/yyyy)       EGM approval date: (/ / )       N/A         4. Bonus issue       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N//A
2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )         3. Placing       At price :       State currency       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date :       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date :       ( / / )       ( / / )       Issue and allotment date :       ( / / )         4. Bonus issue       Issue and allotment date :       ( / / )       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       Issue and allotment date :       ( / / )								<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         Issue and allotment date :       ( / / )       EGM approval date:       ( / / )         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       ( / / )       N/A         Issue and allotment date :       ( / / )       ( / / )       N/A         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       N/A       N/A         Issue and allotment date :       ( / / )       ( / / )       Issue and allotment date :       ( / / )         Issue and allotment date :       ( / / )       ( / / )       Issue and allotment date :       ( / / )         Issue and allotment date :       ( / / )       ( / / )       Issue and allotment date :       ( / / )         Issue and allotment date :       ( / / )       ( / / )									
3. Placing       At price : State currency       Class of shares issuable (// / )         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         N/A       N/A         <	2.	Open offer	At price :		Issue and allotment date :	( / /	)		
3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment date : (//)         (dd/mm/yyyy)       EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (// )       Issue and allotment date : (// )         (dd/mm/yyyy)       EGM approval date : (// )       Issue and allotment date : (// )					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         At price : State currency       Class of shares issuable ( / / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) / )								<u> </u>	N/A
<ul> <li>At price : currency (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>N/A N/A</li> <li>N/A N/A</li> <li>Class of shares issuable (Note 1)</li> <li>Issue and allotment date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A         Value       N/A         Class of shares issuable       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:	3.	Placing	At price :			( / /	)		
Class of shares issuable					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
4. Bonus issue (Note 1) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>    N/A    </u>	N/A
4. Bonus issue (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyy)	4.	Bonus issue				( / /	)		
<u>N/A</u> N/A					EGM approval date:	( / /	)		
								<u>N/A</u>	<u> </u>

					No of nour	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					
5.	Scrip dividend At price : Sta	Class of shares issuable ( <i>Note 1</i> ) ency ————————————————————————————————————	e ( / / ( / /	-		
		(dd/mm/yyyy)	X	,	NI/A	NI/A
					<u>N/A</u>	N/A
		Class of share repurchased (Note 1)	S			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)	d			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					<u> </u>	<u>N/A</u>
		Class of shares issuable (Note 1)	9			
8.	Consideration issue At price : Sta	e Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/hini/yyyy)			N/A	N/A

				F	For Main Board		sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other Ai	t price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
					Ordinary shares) reference shares (Other class)	s) <b>N/A</b>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Cap	ital").)

Submitted by: <u>Xia Zhuo</u>
Title: Director & Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.