

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/7/2016		
To : Hong Kong Exchanges	and Cleari	ng Limited		
Name of Issuer	China Ha	nking Holdings Li	mited	
Date Submitted	2/8/2016			
I. Movements in Authorised	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : 3788	Descripti	ion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	_			
Balance at close of the mon	th _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descripti	ion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	_			
Balance at close of the mon	th _			

2. Preference S	Shares					
Stock code :	N/A	Descrip	otion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)				_	
Balance at clos	se of the m	onth				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	otion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)	-			_	
Balance at clos	se of the m	onth _				
Total authorise currency):	d share ca	oital at the e	end of th	ne month	(State HKS	\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	\				
3. N/A	(/ /					
0. 1471						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	,					
				. <u></u>		
(/ /) Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	Nil	
		TOTAL B		ice shares)	N/A	_
			•	other class)	N/A	<u>-</u>

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1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	the h
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(dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed)	
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issuable (Note 1) Subscription price EGM approval date (if applicable)	
EGM approval date (if applicable)	
(if applicable)	
(dd/mm/yyyy)	
3. N/A	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(ii dp/nodsio) (dd/mm/yyyy)	
4. N/A	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares) Nil	
(Preference shares) N/A (Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	+	
(/ /)	-	
shares (Note 1)		
2 N/A		
2. N/A	-	
	1	
shares (Note 1)		<u> </u>
3. N/A		
	_	
shares (Note 1)		
Stiales (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Oli	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(* **			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_	Outs Pitter I	A4	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olara da abana					
	Class of shares - issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/	/)		
	Edivi approvar date.	/	/)		
	(dd/mm/yyyy)				N/A	N/A
	Class of shares - issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/	/)		
	EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
	Total E.			dinar		
	(Prefere	enc		hares hares		_
	· ((Oth	ner	class) N/A	_
						NII
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to	o E)): (1	·	Nil
				(2	<u> </u>	N/A
Total increase / (decrease) in preference shares of	`			,		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e.	Tota	al o	of A to		N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("I	Mov	/err	nents	in Issued Si	nare

Remarks (if any):
Submitted by: Xia Zhuo_
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.