# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/9/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited	
Date Submitted	3/10/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3788</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th				

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mor	nth _				

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,830,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,830,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM			a		thereto	thereto as at close of
approval date		Movement durii	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranicu	Exclosed	Cancelled	Lapseu		
shares						
(Note 1)						
2. N/A						
<u>2. IN/A</u>						
<u>    (  /                              </u>						
shares						
(Note 1)						
0 1/4						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
. ,		Tota	IA. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mo	onth from exerci		,		
of options (State cu				Nil		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	( / /	)				
2. N/A						
		·		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. <b>N/A</b>	( / /	)				
( / / )						
Class of shares						
Subscription price						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4.</u> N/A						
				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			· • · ·			
		Total B		ary shares)		-
				ce shares) ther class)		-
			(U		IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	N/A		
2.	Ν/Α		
	shares (Note 1)		
3.	N/A		
0.			
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

						No. of new shares of issuer issued	No. of new shares of issuer which may be
						during the month pursuant thereto	issued pursuant thereto as at close of the month
Type of Issue							monun
			Class of shares issuable (Note 1)				
Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
Open offer	At price :	State currency	Issue and allotment	( / /	)		
			EGM approval date:	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	Open offer Placing	Open offer At price : Placing At price :	Open offer At price : State currency   Open offer At price : State currency	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Open offer       At price :       State currency         Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Placing       At price :       State currency       Class of shares issuable (Note 1)         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       State currency       Issue and allotment date : (dd/mm/yyyy)	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         Rights issue       At price :       State currency       EGM approval date:       ( / / / (dd/mm/yyyy))         Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))         Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy))	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bell       EGM approval date:       ( / / )       EGM approval date:       ( / / )         Class       of       shares	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Open offer       At price :       State currency       Class of shares issuable (Note 1)         Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Placing       At price :       State currency       Class of shares issuable (Note 1)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		 
	Total E. (Ordinal shares (Preference shares (Other class	ry s) <b>Nil</b> s) <b>N/A</b>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
Submitted by: <u>Xia Zhuo</u>
Title: <u>Director &amp; Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.