日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/2/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited	
Date Submitted	3/3/2017	

I. Movements in Authorised Share Capital

1. Ordinary	Shares	

(1) Stock code : 3788 Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	_HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month				
Increase/(decre	ease)	_				
Balance at clos	e of the mo	nth _				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mor	nth _				

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durin	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	One when d	E		Laward		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
(*******)						
2. N/A						
2. 14/7						
·						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Total	IA. (Ordina	ry charge)	Nil	
		IUtai	•	• •	N/A	
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exercis	se			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>	/				
(/ /)						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ce shares)		-
			(U	ther class)	13/74	-

if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
_			
2.	N/A		
-			
-			
	shares (Note 1)		
	N// A		
3.	N/A		
-			
-	(/ /)		
_	shares (Note 1)		
-	Total D. (Ordinany abaraa)	NU	
	Total D. (Ordinary shares) (Preference shares)	Nil N/A	
	(Other class)	N/A	
	(0.1.0. 0.2.0)		

	her Movements	In Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares Class of shares 5. Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares shares Class of shares				issuable (Note 1)				
(dd/mm/yyyy)					(/ /)		
6. Repurchase of shares Cancellation date: (//) (//)<td></td><td></td><td></td><td>EGM approval date: (dd/mm/yyyy)</td><td>(/ /</td><td>)</td><td></td><td></td>				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) 8. Consideration At price : State issue Class of shares (/ /) (d/mm/yyyy) 8. Consideration At price : State (/ / /) (d/mm/yyyy) Issue and allotment (/ /) (d/mm/yyyy) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) (d/mm/yyyy) 9. Capital reorganisation Issue and allotment (/ /) (d/mm/yyyy)								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) N/A N Class of shares								
Image: N/A N/A N/A N/A N Class of shares Image: Note of the stares redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares Issues of shares Issues and allotment (dd/mm/yyyy) N/A N Seconsideration issue At price : State Issue and allotment (/ /) Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Seconsideration issue Class of shares Issue and allotment (dd/mm/yyyy) N/A N Seconsideration issue Class of shares Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) <td>6.</td> <td></td> <td></td> <td>ouncondition date :</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	6.			ouncondition date :	(/ /)		
N/A N/A N/A N Class of shares					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) 9. Capital reorganisation Class of shares issuable (Note 1) N/A N 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyy) Issue and allotment (/ /) (dd/mm/yyy)							<u>N/A</u>	N/A
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N N/A N N/A N Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N N/A N Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy)	7.			riedemption date .	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment reorganisation EGM approval date: (/ /)					(/ /)	N/A	N/A
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 9. Capital reorganisation Class of shares								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Som upports and the second state (dd/mm/yyyy) N/A	8.		At price :		(/ /)		
Class of shares 9. Capital reorganisation EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)							<u>N/A</u>	N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	9.				(/ /)		
N/A N				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>Nil</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
Submitted by: Xia Zhuo
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.