HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/6/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited
Date Submitted	3/7/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3788</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

3. Other Classes of Shares

Stock code :	N/A	Descript	tion : <u>N/A</u>				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month							
Increase/(decre	ease)	_		-			
Balance at clos	e of the mor	nth					

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM – approval date	Ν	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)					·	
(11010 1)						
2. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u>J. IN/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
				ce shares)		
	1 (h			ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	ise	Nil		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
	<u> </u>			·		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A)				
(/ /)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4.</u> N/A						
				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		_	· • · ·			
		Total B		ary shares)		-
				ce shares) her class)		-
			(U		IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				ary shares) ce shares) ther class)		- -

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
Ζ.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements	in issued Sna					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

State currency

Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares Class of shares Februaries Cancellation date : (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) N/A Redemption of shares Class of shares Class of shares Class of shares redemption of shares Class of shares EGM approval date: (/ /) (dd/mm/yyyy) Kdate: EGM approval date: (/ /) (dd/mm/yyy) N/A Stares Class of shares (dd/mm/yyyy) N/A Stares Class of shares (dd/mm/yyy) Issue and allotment (dd/mm/yyyy) Kdate: Stares Class of shares (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Kdate: Stares Class of shares (dd/mm/yyyy) N/A Stare Stare <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date: (dd/mm/yyyy) ECM approval date: (/ / /) (dd/mm/yyyy) ECM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares interpurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) ECM approval date: (/ /) (dd/mm/yyyy) ECM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption of shares Class of shares issuable (Note 1) Redemption date: (/ /) (dd/mm/yyyy) ECM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares issuable (Note 1) Redemption date: (/ /) (dd/mm/yyyy) N/A N/A <td></td> <td></td> <td></td> <td>issuable (Note 1)</td> <td></td> <td></td> <td></td> <td></td>				issuable (Note 1)				
(dd/mm/yyyy)					(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) 8. Consideration At price : State issue Class of shares issue 8. Consideration At price : State currency Issue and allotment (/ /) (d/mm/yyyy) 9. Capital reorganisation Class of shares issue and allotment (/ /) (dd/mm/yyyy) 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Fedemption of shares Class of shares								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)								
Image: Class of shares (dd/mm/yyyy)	6.			ouncondition date i	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration issue State currency 8. Consideration issue Class of shares 9. Capital reorganisation Class of shares issue and allotment (/ /) (dd/mm/yyyy) NA N 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)							<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A B. Consideration issue At price : State Class of shares issue Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) KA NA N Class of shares N/A NA N Class of shares N/A N/A N Class of shares N/A N/A N Suble (Note 1) N/A Suble (Note 1) Suble (Note 1) Suble (Note 1) Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy)	7.			riodomption dato .	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 9. Capital reorganisation Class of issue and allotment (/ /) Issue and allotment date : (dd/mm/yyyy) MA 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (/ /) (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 9. Capital reorganisation Class of issue and allotment (/ /) Issue and allotment date : (dd/mm/yyyy) MA 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (/ /) (/ /) (dd/mm/yyyy)								
issue At price : currency issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
9. Capital reorganisation Class of shares	8.		At price :		(/ /)		
9. Capital reorganisation B. Capital Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)							<u>N/A</u>	N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	9.				(/ /)		
<u> </u>				EGM approval date: (dd/mm/yyyy)	(/ /)		•
							<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>Xia Zhuo</u>
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.