

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2017		
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer Date Submitted	China H	anking Holdings	s Limited	
Date Oubmitted	1/12/201	•		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 3788	Descrip	tion : Ordina	ry Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	-		-	
Balance at close of the mon	th _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	tion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	-		-	
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the ecurrency):	nd of the month	(State HK	\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month

approval date		WOVERHEIN GUN	ng the month			the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
-						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina		Nil	
			(Preference		N/A	
-		41.6		ther class)	N/A	
Total funds raised of options (State cu		onth from exerc	ise	Nil		
	1 1 L 1 I L 1 V 1			1411		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(/ /)				
				<u></u>		_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacriation price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
4. N/A	(/ /)				
				· ·		_
Stock code (if listed) Class of shares						
icayabla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	•		/2 ::			
		Total E		ary shares) ice shares)	Nil N/A	_
			•	ice snares))ther class)	N/A N/A	_
			7)	o. o.aoo,	IVA	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Chook and a ('f lintar')	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2. N/A		
shares (Note 1)		
		· -
3. N/A		
shares (Note 1)		
Silales (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	•

							No of some	No et a
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

5. Scrip dividend At price: State currency Class of shares _____ N/A N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
ŀ	Type of Issue	issuable (Note 1)			month
		Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares repurchased (Note 1)			
l	6. Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				N/A	N/A
		Class of sharesredeemed (Note 1)			
1	7. Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Class of shares issuable (Note 1)			
ľ	8. Consideration At price : State currency——	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)			
	9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	N/A
1					

		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	N/A	N/A
	`		<u> </u>
	Total E. (Ordir	arv	
	sha		
	(Preference sha		-
	(Other cla	nss) N/A	_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemer	ts in Issued S	hare

Remarks (if any):
Submitted by: Xia Zhuo_
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.