

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/2/2018		
To : Hong Kong Exchanges	and Clear	ing Limited		
Name of Issuer Date Submitted	China Ha	anking Holdings	Limited	
I. Movements in Authorised	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : 3788	Descript	ion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	_	<u></u>		
Balance at close of the mon	th _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descript	ion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	_			
Balance at close of the mon	th _			

2. Preference S	Shares					
Stock code :	N/A	Descrip	otion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)				_	
Balance at clos	se of the m	onth				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	otion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)	-			_	
Balance at clos	se of the m	onth _				
Total authorise currency):	d share ca	oital at the e	end of th	ne month	(State HKS	\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	<u>e Issuer </u> which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IVA						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
O. IWA						
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	Nil	
		Total L		ice shares)	N/A	_
			•	other class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. N/A						
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
						
	_					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A	_					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=	
shares (Note 1)		
		-
2. N/A		
shares (Note 1)		
Sildles (Note 1)		
3. N/A		
	=	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
(**************************************		-

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares (/ / /) EGM approval date: (/ /) Issue and allotment (/ /) State (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)		
State State Currency Issue and allotment (/ /)		
Class of shares Class and allotment (/ /)		
Class of shares 2. Open offer At price: State Issue and allotment (/ / _) EGM approval date: (/ / _) Class of shares Issue and allotment (/ / _) EGM approval date: (/ / _) Class of shares (dd/mm/yyyy) EGM approval date: (/ / _) State Issue and allotment Issue and allotment EGM approval date: (/ / _) EGM approval date: (/ / _)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	<u>N/A</u>	N/A
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)		
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)		
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /)		
2011 applotal dato.		
(dd/IIII/yyyy)		
	N/A	N/A
Class of shares		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /)		
(dd/mm/yyyy)	N/A	N/A

5. Scrip dividend At price : State currency Class of shares _____ N/A N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue	issuable (Note 1)				month
			(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares repurchased (Note 1)				
	6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
=		Class of shares redeemed (Note 1)				
	7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
	Consideration At price : State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	AI/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)				
	9. Capital reorganisation		(/ /)		
			(/ /)		
					<u>N/A</u>	N/A
1						

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the month
Type of Issue			ПОПШ
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	(dd/IIIII/yyyy)		
	Total E. (Ordina)r)/	
	share		
	(Preference share		_
	(Other class		=
	(0 11.01 0.04)		_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	0	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movement	s in Issued Si	hare

Remarks (if any):
Submitted by: Xia Zhuo_
Title: <u>Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.