# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/5/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited
Date Submitted	1/6/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3788</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th				

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mor	nth _				

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,830,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM			a		thereto	thereto as at close of
approval date		Movement durii	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranicu	Exclosed	Cancelled	Lapseu		
shares						
(Note 1)						
2. N/A						
<u>2. IN/A</u>						
<u>    (  /                              </u>						
shares						
(Note 1)						
0 1/4						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
. ,		Tota	IA. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mo	onth from exerci		,		
of options (State cu				Nil		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	( / /	)				
2. N/A						
		·		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. <b>N/A</b>	( / /	)				
( / / )						
Class of shares						
Subscription price						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4.</u> N/A						
				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			· • · ·			
		Total B		ary shares)		-
				ce shares) ther class)		-
			(U		IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				rry shares) ce shares) ther class)		- -

Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)	IN/A	

	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

State currency

issue and allotment   ( / / )     issue and allotment   ( / / )     issue and allotment   ( / / )     EGM approval date:   ( / / )     (id/mmi/yyy)   ( / / )     6. Repurchase of shares   Class of shares     ishares   Class of shares     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   N/A     N/A   N/     7. Redemption of shares   Class of shares     redeemption of shares   ( / / )     (EGM approval date:   ( / / )     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   N/A     8. Consideration At price:   State     issuable (Note 1)   Issue and allotment     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   Issue and allotment     (id/mmi/yyy)   Issue and allotment     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyy)   EGM approval date:     (id/mmi/yyyy)   EGM approval date:		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date: (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   ( / / )     6. Repurchase of shares   Class of shares repurchased (Note 1)     6. Repurchase of shares   Cancellation date : ( / / )     (dd/mm/yyyy)   EGM approval date: ( / / )     (dd/mm/yyyy)   NA     7. Redemption of shares   Redemption date : ( / / )     (dd/mm/yyyy)   NA     7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Class of shares issuable (Note 1)     8. Consideration factors   Class of shares issuable (Note 1)     8. Consideration factors   Class of shares issuable (Note 1)     9. Capital reorganisation   Class of shares issuable (Note 1)     9. Capital reorganisation   Issue and allotment ( / / )     19. Capital reorganisation   Issue and allotment ( / / )				issuable (Note 1)				
(dd/mm/yyyy)					( / /	)		
6. Repurchase of shares      Cancellation date : ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares   Cancellation date : ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     F. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Class of shares redeemed (Note 1)     8. Consideration At price : State currency   Class of shares issuable (Note 1)     8. Consideration At price : State currency   Issue and allotment ( / / ) (dd/mm/yyyy)     9. Capital reorganisation   Class of shares issuable (Note 1)     9. Capital reorganisation   Issue and allotment ( / / ) (dd/mm/yyyy)								
shares   (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     Redemption of shares   Class of shares								
Image: State (dd/mm/yyyy)   N/A   N/A     7. Redemption of shares   Class of shares	6.	Repurchase of shares		ouncondition date .	( / /	)		
7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Redemption date : ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     N/A   N/     8. Consideration issue   At price : State currency     Issue and allotment ( / / ) (dd/mm/yyyy)   Issue and allotment ( / / ) (dd/mm/yyyy)     8. Consideration At price : State currency   Issue and allotment ( / / ) (dd/mm/yyyy)     8. Consideration At price : State currency   Issue and allotment ( / / ) (dd/mm/yyyy)     8. Consideration issue   Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares   redeemed (Note 1)     7. Redemption of shares   Redemption date : ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)   N/A							<u>N/A</u>	N/A
shares   Idd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     Issue   Issue and allotment ( / / )     Issue   ( / / )     EGM approval date:   ( / / )     ( / / )   ( / / )     Issue   Issue and allotment ( / / )     ( / / )   ( / / )     ( / / )   ( / / )     ( / / )   N/A     9. Capital reorganisation   Issue and allotment ( / / )     Issue and allotment ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )     ( / / )   Issue and allotment ( / / )								
(dd/mm/yyyy)	7.			Reachiption date .	( / /	)		
8. Consideration issue   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)   N/A   N/     9. Capital reorganisation   Class of issue and allotment ( / / )   Shares issuable (Note 1)					( / /	)	N/A	N/A
8. Consideration issue   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)   N/A   N/     9. Capital reorganisation   Class of issue and allotment ( / / )   Shares issuable (Note 1)     9. Capital reorganisation   Issue and allotment ( / / )   ( / / ) ( dd/mm/yyyy)								
issue   At price : currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)								
Som opposition date: N/A N/A   (dd/mm/yyyy) N/A N/A   9. Capital reorganisation Issue and allotment (///) (dd/mm/yyyy)   EGM approval date: (///) (dd/mm/yyyy)	8.		At price :		( / /	)		
9. Capital reorganisation B. Capital Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)							<u>N/A</u>	N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	9.				( / /	)		
<u>N/AN/</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		•
							<u>N/A</u>	<u> </u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>Nil</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{I}$ Capital").)	ssued Share

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Remarks (if any):
Submitted by: <u>Xia Zhuo</u>
Title: <u>Director &amp; Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.