

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/7/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	China H 2/8/2018	anking Holdings	Limited	
I. Movements in Authorised				
1. Ordinary Shares				
(1) Stock code :	Descrip	tion: Ordinary	/ Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	-			
Balance at close of the mon	th _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <b>N/A</b>	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference S	Shares					
Stock code :	N/A	Descrip	otion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)				_	
Balance at clos	se of the m	onth				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	otion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)	-			_	
Balance at clos	se of the m	onth _				
Total authorise currency):	d share ca	oital at the e	end of th	ne month	(State HKS	\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,830,000,000	<b></b>		
Increase/ (decrease) during the month				
Balance at close of the month	1,830,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	\				
3. <b>N/A</b>	( / /					
0. 1471						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	,					
				. <u></u>		
( / / ) Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	Nil	
		TOTAL B		ice shares)	N/A	_
			•	other class)	N/A	<u>-</u>

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Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	( / / )					
2. N/A						
	<u> </u>					
Stock and (if listed)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>						
	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Ota ali an da ('f liata d')						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del> -				
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		Nil	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2. <b>N/A</b>		
shares (Note 1)		
3. <b>N/A</b>		
( / / )		
shares (Note 1)		<u> </u>
T:(1D (O.F.)	N I''	
Total D. (Ordinary shares)	Nil N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	I N/ / \	

	ner Movements	III ISSUEU SIII	are Capitar				No of som	No of acres
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A

5. Scrip dividend At price: State currency Class of shares \_\_\_\_\_ N/A N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue	issuable (Note 1)				month
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares repurchased (Note 1)				
	6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
=		Class of shares redeemed (Note 1)				
	7. Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
	Consideration At price : State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	AI/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)				
	9. Capital reorganisation		( / /	)		
			( / /	)		
					<u>N/A</u>	N/A
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		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
Type of Issue		thereto	close of the month
Type of issue			
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	lssue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	· • • • • • • • • • • • • • • • • • • •		
	Total E. (Ordinary		
	shares		=
	(Preference shares) (Other class)		=
	(Other class)	) <u>N/A</u>	_
Total increase / (decrease) in ordinary s	hares during the month (i.e. Total of A to E): (1	)	Nil
	(2	()	N/A
Total increase / (decrease) in preference	e shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other clas E):	ses of shares during the month (i.e. Total of A to		N/A
	he relevant figures under II above ("Movements l	in Issued Sl	nare

Remarks (if any):
Submitted by: Xia Zhuo_
Title: <u>Director &amp; Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.