

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/8/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	China H 4/9/2018	lanking Holdings 3	Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <b>3788</b>	Descrip	otion: Ordinary	/ Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)				
Balance at close of the mon	th	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference S	Shares					
Stock code :	N/A	Descrip	otion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)				_	
Balance at clos	se of the m	onth				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	otion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month				
Increase/(decre	ease)	-			_	
Balance at clos	se of the m	onth _				
Total authorise currency):	d share ca	oital at the e	end of th	ne month	(State HKS	\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference No. of other		
	(1) (2)		•	classes of shares	
Balance at close of preceding month	1,830,000,000	<b></b>			
Increase/ (decrease) during the month	(966,000)				
Balance at close of the month	1,829,034,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	<u>e Issuer </u> which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 2. <b>N/A</b>	( / /	)				
2. IVA						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
<u> </u>						
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>	( / /	)				
4. IV/A						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)	Nil	
		Total L		ice shares)	N/A	_
			•	other class)	N/A	<del>-</del> -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total O (O : "		NI:I	
			Total C. (Ordina		Nil N/A	_
			,	ce shares)	N/A N/A	=
			(0	ther class)	IN/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=	
shares (Note 1)		
		-
2. <b>N/A</b>		
shares (Note 1)		
Sildles (Note 1)		
3. N/A		
	=	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
(**************************************		-

C	Other Movements	s in Issued St	nare Capital					
	··						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44711111111111111111111111111111111111			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44711111111111111111111111111111111111			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(,, -, -, -, -, -, -, -, -, -, -			N/A	N/A

	<b>T</b>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares		month
				Class of shares issuable (Note 1)	_	
5.	Scrip dividend	At price :	State currency———	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	,	
					N/A	N/A
				Class of shares <u>Ordinary</u> repurchased (Note 1)	<u>'</u>	
6.	Repurchase of shares			Cancellation date : (3/8/2018 (dd/mm/yyyy)	3)	
				AGM approval date: (24/5/2018 (dd/mm/yyyy)	3)	
				, , , , , , , , , , , , , , , , , , ,	<u>(966,000)</u>	N/A
				Class of sharesredeemed (Note 1)	_	
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		
					<u>N/A</u>	N/A
				Class of sharesissuable (Note 1)	_	
8.	Consideration issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				, ,,,,,,	<u>N/A</u>	N/A
				Class of sharesissuable (Note 1)	_	
9.	Capital reorganisation			Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				(33)	N/A	N/A

Type of Issue		No. of new shares of shares of share issued issuer during the may month issuer thereto close of more	es of which be led leant as at of the
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>(966,000)</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)	(966,000) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Zhang Jing
Title:

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.