

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/4/	2019				
To : Hong Kong Exchanges a	and Clear	ing Lim	iited				
Name of Issuer China Hanking Holdings Limited							
Date Submitted	2/5/2019						
I. Movements in Authorised S	Share Ca _l	pital					
1. Ordinary Shares							
(1) Stock code : 3788	_Descript	tion :	Ordinary	/ Shares			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_	10,000	,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)	_	,					
Balance at close of the mont	h _	10,000	,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code : N/A	_Descript	tion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_						
Increase/(decrease)	_						
Balance at close of the mont	h _						

2. Preference S	hares					
Stock code :	N/A	Descript	ion :	N/A		
			No. prefei sha	_	Par value (State currency)	-
Balance at close	e of preced	ding month_				
Increase/(decre	ase)	_			-	
Balance at close	e of the mo	onth _				
3. Other Classe	s of Share	S				
Stock code :	N/A	Descript	ion :	N/A		
			class	other es of res	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preced	ding month_				
Increase/(decre	ase)	_			-	
Balance at close	e of the mo	onth _				
Total authorised	l share cap	oital at the en	nd of the	month	(State HK	\$1,000,000,000

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
	(1)	(2)	Silaies	Classes Of Stiales		
Balance at close of preceding month	1,827,829,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,827,829,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/ffiffi/yyyy) 3. N/A	(/ /)				
<u></u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
. <u></u>	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. IVA	<u>—</u>					
	<u>—</u>					
-						
Stock code (if listed)	<u> </u>		 , _ 			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
. <u></u>	<u></u>					
. <u></u>	<u></u>					
Stock code (if listed)			_	_	_	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
(55,, 7,7,7,7)	, , ,)		Total C. (Ordina	arv shares)	Nil	
				ce shares)	N/A	=
			,	ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Sinared (Note 1)		-
3.	N/A		
0.			
	shares (Note 1)		
	Situres (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	
1			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(da/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(adiminyyyy)			N/A	N/A

	No. of new	No. of new
	shares of issuer	shares of
	issued during the	issuer which
	month pursuant	may be
	thereto	issued
		pursuant
		thereto as at
		close of the
Type of Issue		month
•		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	N/A

Type of Issue				share issued mont	o. of new es of issuer d during the h pursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)					
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
	EGM approval date: (dd/mm/yyyy)	(/	/)		N/A	N/A
					IVA	N/A
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
	EGM approval date: (dd/mm/yyyy)	(/	/)		N/A	N/A
		erence	yshare e share er clas	es)	N/A N/A N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total o	of A to	E):	(1)	N/A	
				(2)	N/A	
Total increase / (decrease) in preference shares	,		•		N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e	e. Tota	l of A t	0	N/A	
(These figures should be the same as the releva Capital").)	nt figures under II above (("Mov	ement	s in Īss	ued Share	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);						
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.								
	Remark	ks (if any):						
	Submitt	ted by:Zhang Jing						
	Title:	Fitle:Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.