

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Dongxiang (Group) Co., Ltd.
Date Submitted	03/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>3818</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)			<u>-</u>			
Balance at close of the month <u>10,000,000,000</u> <u>0.01 100,000,000</u>						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
		Par value				
	No. of ordinary shares	(State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	shares	(State	capital			
Balance at close of preceding month	shares	(State currency)	capital (State currency)			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h <u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,886,121,025	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	5,886,121,025	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Optic	on Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	N	lovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			ng the month		-	the month
(dd/mm/yyyy) and						
class of shares			• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
Adopted on						
8/8/2019 Granted on						
16/9/2019						
Exercise price:						
HK\$0.854 per						
share	18,300,000	0	0	0	0	0
Ordinary						
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
(11010-1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	N/A	
				ce shares)		
			· ·	ther class)		
Total funds raised of	during the mon	th from exerci	•	•		
options (State curre						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	·	-			
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
icqueble (Note 1)						
			-			
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			<u>.</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	/				
		Total E	B. (Ordina	ary shares) N/A		
			(Preferen	ce shares) <u>N/A</u>		
			(C	ther class) <u>N/A</u>		_
			2			

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares						
icouchic (Nicto 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares) N/A	l l	
		•		ce shares) N/A		-
				ther class) N/A		
			•	,		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) 		
2. N/A		
	-	
shares (Note 1)	•	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue month Class of shares	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment issuable (<i>Note 1</i>) N/A N/A 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /)		Type of issue			Close of chores				
1. Nights issue At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency — lissue and allotment date : (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency — lissue and allotment date : (dd/mm/yyyy) Image: (lissue and allotment date : (lissue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency — lissue and allotment date : (dd/mm/yyyy) Image: Class of shares measurement date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency — lissue and allotment (lissue and allotment date : (dd/mm/yyyy) Image: (lissue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares currency issuable (Note 1) Issue and allotment (lissuable (Note 1) N/A N/A 4. Bonus issue Class of shares currency issuable (Note 1) Issue and allotment (lissuable									
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
N/A N/A State Class of shares issuable (Note 1) issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A N/A <					EGM approval date: (dd/mm/vvvv)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: ((//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: ((//) Issue and allotment (/ /) Issue and allotment (/ /)								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (dd/mm/yyyy) (/ /) N/A Glass of shares					Class of shares				
2. Open one in At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares				•			,		
a. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A N/A Issue and allotment (// / /) Issue and allotment (// / /) Issue and allotment (// /) Iss					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment date : (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date : (/ /) Issue and allotment date : (/ /) (/ /) (/ /)					(33,111,1,3,3,3,3)			<u>N/A</u>	<u>N/A</u>
 3. Placing At price : State currency lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A A. Bonus issue 4. Bonus issue Class of shares									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	month pursuant	pursuant thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			repurchased (Note 1)	(/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			redeemed (Note 1) Redemption date : (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ——	date : (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: __Chen Yihong_____

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.