

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Dongxiang (Group) Co., Ltd.	
Date Submitted	04/12/2009	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3818</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,666,286,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	5,666,286,000	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
Exercise Price						
HK\$ 2.786						
(12/09/2007)						
Ordinary shares						115,000
						115,000
(Note 1)						
0.01/4						
2. N/A						
(/ /)						
shares						
(Note 1)		· · · · · · · · · · · · · · · · · · ·				
(11010-1)						
3. N/A						
J. IN/A						
shares						
(Note 1)						
		Тс	otal A. (Ordin	nary shares)		
				ence shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised d	uring the mo	onth from exerci			;	
options (HK\$)	6		-			
1 ~ (* /						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
、	Total	(Prefere	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) N/A		

Convertibles (i.e. Convertible in				For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
<u>3. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			Fotal C. (Ordin Prefere	nary shares)	N/A N/A	-	
				Other class)	N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(**************************************		

Oti	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuely				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			、 · · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price: State currency Class of shares issuable (Note 1)		Type of Issue	F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) I//)								
S. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares issue of (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares issue of (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares issuable (/ /) N/A N/A 8. Consideration issue At price : State (if currency - (/ /) Issue and allotment (/ /) N/A N/A 8. Consideration issue At price : State (if currency - (/) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State (if dd/mm/yyyy) Issue and allotment (/ /) Issue (/ /) Issue (/ /) 8. Consideration issue At price : State (if if approval date: (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /)								
EGM approval date: (//) N/A N/A $Class of shares$	5.	Scrip dividend		(/	/)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State (u/) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)			EGM approval date:	(/	/)	N/A	N/A
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (//) Issue and allotment (///) 6. Gen approval date: (///) Issue and allotment (///) 6. Gen approval date: (///) Issue and allotment (///) 7. Redemption date : (///) EGM approval date: (///) 8. Consideration issue At price : State (urrency) Issue and allotment (///) 8. Consideration issue At price : State (urrency) Issue and allotment (///) 9. EGM approval date: (///) Issue and allotment (///) 9. EGM approval date: (///) Issue and allotment (///)								
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ N/A N/A N/A N/A (dd/mm/yyy) EGM approval date: $(//)$) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A						_		
Both upport date: $(dd/mm/yyyy)$ N/A N/A N/A Issue and allotment (dd/mm/yyyy) EGM approval date: <td>6.</td> <td></td> <td></td> <td>(/</td> <td>/</td> <td>)</td> <td></td> <td></td>	6.			(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)				(/	/)	21/4	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (///) EGM approval date: EGM approval date: EGM							<u>N/A</u>	<u>N/A</u>
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{N/A}$ 8. Consideration issue At price : $\frac{State}{currency}$ EGM approval date: $(//)$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$								
8. Consideration issue At price : State currency — $Iissue and allotment (//) Iissue and allotm$	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				(/	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>	<u>N/A</u>
ate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		(/	/)		
<u>N/A</u> <u>N/A</u>				(/	/)		
			,				N/A	N/A

			I	For Main B	loard	and GEM lis	sted issuers
	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	21/4
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sh eference sh (Other c	nares	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

Submitted by: Wong Chi Keung
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*